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*Unless otherwise defined herein, capitalized terms and expressions used in this announcement shall have the same meanings as those defined in the prospectus dated March 14, 2023 (the “**Prospectus**”) of Seacon Shipping Group Holdings Limited (the “**Company**”).*

*This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for any securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus carefully for detailed information about the Company and the Global Offering before deciding whether or not to invest in the Offer Shares. Any investment decision in relation to the Global Offering should be taken solely in reliance on the information provided in the Prospectus.*

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*In connection with the Global Offering, Zhongtai International Securities Limited, as the stabilizing manager (the “**Stabilizing Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilizing or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period which begins on the Listing Date (which is currently expected to be Wednesday, March 29, 2023). However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it to conduct any such stabilizing action, which, if commenced, will be done at the sole and absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on Sunday, April 16, 2023, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. Such stabilizing action, if taken, may only be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).*

*Potential investors should be aware that stabilizing action cannot be taken to support the price of the Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on Sunday, April 16, 2023, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken, and demand for the Shares and the price of the Shares could fall.*

*Potential investors of the Offer Shares should note that the Sole Overall Coordinator (for itself and on behalf of the Hong Kong Underwriters) and the Sole Sponsor shall be entitled at their sole and absolute discretion to terminate the Hong Kong Underwriting Agreement upon the occurrence of any of the events set out in “Underwriting — Underwriting Agreement and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be Wednesday, March 29, 2023).*



## Seacon Shipping Group Holdings Limited

### 洲際船務集團控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

#### GLOBAL OFFERING

- Number of Offer Shares under the : 125,000,000 Shares (subject to the  
Global Offering Over-allotment Option)  
Number of Hong Kong Offer Shares : 12,500,000 Shares  
Number of International Placing Shares : 112,500,000 Shares (subject to the  
Over-allotment Option)  
Final Offer Price : HK\$3.27 per Offer Share, plus brokerage  
of 1.0%, SFC transaction levy of  
0.0027%, AFRC transaction levy of  
0.00015% and Stock Exchange trading  
fee of 0.00565%  
Nominal value : HK\$0.01 per Share  
Stock code : 2409

Sole Sponsor



Zhongtai International Capital Limited

Sole Overall Coordinator, Sole Global Coordinator, Joint Bookrunner and  
Joint Lead Manager



Zhongtai International Securities Limited

Joint Bookrunners and Joint Lead Managers



Joint Lead Managers



## ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

### SUMMARY

#### Offer Price

- The Offer Price has been determined at HK\$3.27 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565%).

#### Net Proceeds from the Global Offering

- Based on the Offer Price of HK\$3.27 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deducting underwriting commissions, fees and estimated expenses payable by the Company in connection with the Global Offering and assuming that the Over-allotment Option is not exercised, are estimated to be approximately HK\$348.0 million. The Company intends to apply such net proceeds in the manner as set out in the section headed “Net Proceeds from the Global Offering” in this announcement.
- If the Over-allotment Option is exercised, the Company will receive additional net proceeds of approximately HK\$32.5 million for the issue of 10,245,000 additional Offer Shares. The Company intends to apply the additional net proceeds to the purposes in the proportions as stated in the section headed “Net Proceeds from the Global Offering” in this announcement.

#### Level of Applications in the Hong Kong Public Offering

- The Offer Shares initially offered under the Hong Kong Public Offering have been slightly over-subscribed. A total of 2,593 valid applications have been received pursuant to the Hong Kong Public Offering (being applications made through the **HK eIPO White Form** service or the **CCASS EIPO** service) for a total of 14,226,000 Offer Shares, representing approximately 1.14 times of the total number of 12,500,000 Offer Shares initially available for subscription under the Hong Kong Public Offering.

- As the number of Offer Shares validly subscribed for in the Hong Kong Public Offering represents less than 15 times of the number of Offer Shares initially available under the Hong Kong Public Offering, and the Sole Overall Coordinator has decided not to exercise its discretion to reallocate Offer Shares from the International Placing to the Hong Kong Public Offering and make available such reallocated Offer Shares as additional Hong Kong Offer Shares in accordance with guidance letter HKEX-GL91-18 issued by the Stock Exchange, no reallocation procedure as described in the paragraph headed “Structure and Conditions of the Global Offering — The Hong Kong Public Offering — Reallocation” in the Prospectus has taken place. The final number of Offer Shares available under the Hong Kong Public Offering is 12,500,000 Shares, representing 10% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option). The total number of successful applicants under the Hong Kong Public Offering is 2,593, among which 1,734 Shareholders were allocated with one board lot of the Shares.

### **International Placing**

- The Offer Shares initially offered under the International Placing have been slightly over-subscribed. A total of 123,088,000 Offer Shares under the International Placing (including the subscription by the Cornerstone Investors) have been subscribed, representing approximately 1.09 times of the total number of 112,500,000 Offer Shares initially available under the International Placing. As the number of Offer Shares validly subscribed for in the Hong Kong Public Offering represents less than 15 times of the number of Offer Shares initially available under the Hong Kong Public Offering, and the Sole Overall Coordinator has decided not to exercise its discretion to reallocate Offer Shares from the International Placing to the Hong Kong Public Offering and make available such reallocated Offer Shares as additional Hong Kong Offer Shares in accordance with guidance letter HKEX-GL91-18 issued by the Stock Exchange, no reallocation procedure as described in the paragraph headed “Structure and Conditions of the Global Offering — The Hong Kong Public Offering — Reallocation” in the Prospectus has taken place. The final number of Offer Shares available under the International Placing is 112,500,000 Offer Shares, representing 90% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).
- There has been an over-allocation of 10,245,000 Shares in the International Placing. There are a total of 152 places under the International Placing.

- A total of 127 places have been allotted five board lots of International Placing Shares or less, representing approximately 83.6% of the total number of places under the International Placing. These places have been allotted a total of 137,000 Offer Shares, representing approximately 0.1% of the Offer Shares initially available under the International Placing and 0.1% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).
- A total of 120 places have been allotted one board lot of International Placing Shares, representing approximately 78.9% of the total number of places under the International Placing. These places have been allotted a total of 120,000 Offer Shares, representing approximately 0.1% of the Offer Shares initially available under the International Placing and 0.1% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).
- The International Placing is conducted in compliance with the Placing Guidelines for Equity Securities in Appendix 6 to the Listing Rules (the “**Placing Guidelines**”). The Directors confirm that, to the best of their knowledge and information, no International Placing Shares have been allocated to the core connected persons of the Company, the Directors, the existing Shareholders or their respective close associates (whether in their own names or through nominees) or any other persons as described in paragraph 5 of the Placing Guidelines. None of the Sole Sponsor, the Sole Overall Coordinator, Sole Global Coordinator, Joint Bookrunners, Joint Lead Managers and the Underwriters, their respective affiliate companies, and the connected clients (as defined in the Placing Guidelines) of any syndicate member or distributor has taken up any Offer Share for its own benefits under the Global Offering.
- The Directors confirm that, to the best of their knowledge and information, none of the places under the International Placing will be placed more than 10% of the enlarged issued share capital of the Company immediately following completion of the Capitalization Issue and the Global Offering. Accordingly, the Directors confirm that none of the places will become a substantial Shareholder of the Company immediately following completion of the International Placing, and there will not be any new substantial Shareholder of the Company immediately following completion of the Capitalization Issue and the Global Offering.

- The Directors confirm that, to the best of their knowledge and information, (i) none of the subscriptions for the Offer Shares by the placees or the public has been financed directly or indirectly by the Company, any of the Directors, chief executive, Controlling Shareholders, substantial Shareholders or existing Shareholders of the Company or any of its subsidiaries or their respective close associates; (ii) none of the placees and the members of the public who or which have subscribed for the Offer Shares is accustomed to taking instructions from the Company, any of the Directors, chief executive, Controlling Shareholders, substantial Shareholders or existing Shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of the Shares registered in their names or otherwise held by them; (iii) there is no side agreement or arrangement between the Company, any of the Directors, chief executive, Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates, on one hand, and the public subscribers or the placees who have subscribed for the Offer Shares, on the other hand; (iv) no rebate has been, directly or indirectly, provided by the Company, any of the Directors, chief executive, Controlling Shareholders, substantial Shareholders or existing Shareholders of the Company or any of its subsidiaries or their respective close associates, or syndicate members, or any other brokers involved in the Global Offering, to any public investors in the Hong Kong Public Offering or placees in the International Placing; and (v) the consideration payable by the public investors in the Hong Kong Public Offering and placees in the International Placing for each Offer Share subscribed for, or purchased by them, is the same as the final Offer Price as determined by the Company, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565%.

#### **Cornerstone Investors**

- Based on the Offer Price of HK\$3.27 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565%) and pursuant to the Cornerstone Investment Agreements, the Cornerstone Investors have subscribed for a total of 35,497,000 Offer Shares, representing in aggregate (i) approximately 28.40% of the Offer Shares under the Global Offering assuming that the Over-allotment Option is not exercised; and (ii) approximately 7.10% of the total issued share capital of the Company assuming that the Over-allotment Option is not exercised.



- Among the Cornerstone Investors, Huzhou Wuxing has subscribed for a total of 24,950,000 Offer Shares (representing 19.96% of the Offer Shares); Guodian Shipping has subscribed for a total of 6,948,000 Offer Shares (representing approximately 5.56% of the Offer Shares); and Danube Bridge Shipping has subscribed for a total of 3,599,000 Offer Shares (representing approximately 2.88% of the Offer Shares), in each case assuming the Over-allotment Option is not exercised.
- The Cornerstone Placing forms part of the International Placing. The Offer Shares subscribed for by the Cornerstone Investors will rank *pari passu* in all respects with the other fully paid Shares in issue. Immediately following completion of the Capitalization Issue and the Global Offering, each of the Cornerstone Investors will not have any Board representation in the Company, nor will the Cornerstone Investors become substantial Shareholders (as defined under the Listing Rules) of the Company. Other than a guaranteed allocation of relevant Offer Shares at the Offer Price, the Cornerstone Investors do not have any preferential rights in the Cornerstone Investment Agreements compared with other public Shareholders, and none of the Cornerstone Investors or any of their affiliates, directors, officers, employees or agents, has accepted or entered into any side agreement or arrangement to accept any direct or indirect benefits by side letter or otherwise, from the Company, any member of the Group, or any of their respective affiliates, directors, officers, employees or agents in the Global Offering or otherwise has engaged in any conduct or activity inconsistent with, or in contravention of, Guidance Letter HKEx-GL51-13 issued by the Stock Exchange.
- To the best knowledge of the Directors, each of the Cornerstone Investors, its respective beneficial owner(s) and/or their close associate(s) (i) is independent from the Company, its connected persons and their respective associates; (ii) is not accustomed to take instructions from the Company, any of the Directors, chief executives, Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or its subsidiaries or any of their respective close associates in relation to the acquisition, disposal, voting or other disposition of securities of the Company; and (iii) is not directly or indirectly financed by the Company, any of the Directors, chief executives, Controlling Shareholders or substantial Shareholders, existing Shareholders of the Company or its subsidiaries or any of their respective close associates.
- Please refer to the section headed “Cornerstone Investors” in the Prospectus for further details of the Cornerstone Placing, the Cornerstone Investors and the undertakings given by the Cornerstone Investors.

### **Over-Allotment Option**

- In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters. The Over-allotment Option is exercisable by the Sole Overall Coordinator (for itself and on behalf of the International Underwriters) at any time during the period from the Listing Date (which is currently expected to be Wednesday, March 29, 2023) until the 30th day after the last day for lodging applications under the Hong Kong Public Offering (being Sunday, April 16, 2023), to require the Company to issue and allot up to an aggregate of 18,750,000 additional Shares, representing 15% of the total number of Offer Shares initially available under the Global Offering, at the Offer Price, to cover over-allocations, if any, in the International Placing.
- There has been an over-allocation of 10,245,000 Shares in the International Placing and such over-allocation will be settled by using Shares to be borrowed under the Stock Borrowing Agreement between Jin Qiu and Zhongtai International Securities Limited. Such borrowed Shares will be settled by (among other methods) exercising the Over-allotment Option in full or in part, or by using Shares purchased in the secondary market at prices that do not exceed the Offer Price, or by a combination of these means. If the Over-allotment Option is exercised to fully cover the over-allocation of 10,245,000 Shares in the International Placing, the additional Shares to be issued pursuant thereto will represent approximately 2.0% of the enlarged issued share capital of the Company. In the event that the Over-allotment Option is exercised, an announcement will be made on the Company's website at [www.seacon.com](http://www.seacon.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk). As of the date of this announcement, the Over-allotment Option has not been exercised.

### **Lock-Up Undertakings**

- The Company, the Controlling Shareholders and the Cornerstone Investors are subject to certain lock-up undertakings as set out in the paragraph headed "Lock-up Undertakings" in this announcement.

### **Results of Allocations**

- The Offer Price, level of indications of interest in the International Placing, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares will be published on the Company's website at [www.seacon.com](http://www.seacon.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) on Tuesday, March 28, 2023.



- The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers/certificate of incorporation numbers of successful applicants under the Hong Kong Public Offering will be available at the times and dates and in the manner specified below:
  - in the announcement to be posted on the Company’s website at [www.seacon.com](http://www.seacon.com) and the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 9:00 a.m. on Tuesday, March 28, 2023;
  - from “IPO Results” function in the **IPO App** or the designated results of allocations website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) or [www.hkeipo.hk/IPOResult](http://www.hkeipo.hk/IPOResult) with a “search by ID” function on a 24 hour basis from 8:00 a.m. on Tuesday, March 28, 2023 to 12:00 midnight on Monday, April 3, 2023; and
  - from the allocation results telephone enquiry line by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Tuesday, March 28, 2023 to Friday, March 31, 2023 (excluding Saturday, Sunday and public holiday in Hong Kong).
- This announcement contains a list of identification document numbers. Identification document numbers shown in the section headed “Results of Applications Made by HK eIPO White Form” in this announcement refer to Hong Kong identity card numbers/passport numbers/Hong Kong business registration numbers/certificate of incorporation numbers/beneficial owner identification codes (if such applications are made by nominees as agent for the benefit of another person) whereas those displayed in the section headed “Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS” in this announcement are provided by CCASS Participants via CCASS. Therefore, the identification document numbers shown in the two sections are different in nature.
- Please note that the list of identification document numbers set out in this announcement may not be a complete list of successful applicants since only successful applicants whose identification document numbers are provided to HKSCC by CCASS Participants are disclosed. Applicants with beneficial names only but not identification document numbers are not disclosed due to personal privacy issue as elaborated below. Applicants who applied for the Hong Kong Offer Shares through their brokers can consult their brokers to enquire about their application results.
- Since applications are subject to personal information collection statements, beneficial owner identification codes displayed in the sections headed “Results of Applications Made by HK eIPO White Form” and “Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS” are redacted and not all details of applications are disclosed in this announcement.

## **Despatch/Collection of Share Certificates and e-Auto Refund Payment Instructions/Refund Cheques**

### **● Applicants applying through the HK eIPO White Form service**

- Applicants who applied for 1,000,000 Hong Kong Offer Shares or more and whose application is wholly or partially successfully, may collect the Share certificate(s) from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, March 28, 2023, or such other date as notified by the Company as the date of despatch/collection of Share certificates/e-Auto Refund payment instructions/refund cheques.
- If an applicant does not collect his/her/its Share certificate(s) personally within the time specified for collection, they will be sent to the address specified in his/her/its application instructions by ordinary post at his/her/its own risk.
- Applicants who applied for less than 1,000,000 Hong Kong Offer Shares will have their Share certificate(s) (where applicable) sent to the address specified in their application instructions on Tuesday, March 28, 2023 by ordinary post at their own risk.
- If an applicant applies and pays the application monies from a single bank account, any refund monies will be despatched to that bank account in the form of e-Auto Refund payment instructions. If an applicant applies and pays the application monies from multiple bank accounts, any refund monies will be despatched to the address as specified in his/her/its application instructions in the form of refund cheque(s) by ordinary post at his/her/its own risk.

### **● Applicants applying through CCASS EIPO service**

#### ***Allocation of the Hong Kong Offer Shares***

- For the purposes of allocating the Hong Kong Offer Shares, HKSCC Nominees will not be treated as an applicant. Instead, each CCASS Participant who gives electronic application instructions or each person for whose benefit instructions are given will be treated as an applicant.

#### ***Deposit of share certificates into CCASS and refund of application monies***

- If an application is wholly or partially successful, the Share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for the credit of the applicant's designated CCASS Participant's stock account or his/her/its CCASS Investor Participant stock account on Tuesday, March 28, 2023 or on any other date determined by HKSCC or HKSCC Nominees.

- The application results of CCASS Participants (and where the CCASS Participant is a broker or custodian, including information relating to the relevant beneficial owner), each successful applicant's Hong Kong identity card number/passport number or other identification code (Hong Kong business registration number/certificate of incorporation number for corporations) and the basis of allotment of the Hong Kong Offer Shares are published in this announcement. You should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, March 28, 2023 or such other date as determined by HKSCC or HKSCC Nominees.
- If an applicant has instructed his/her/its broker or custodian to give **electronic application instructions** on his/her/its behalf, he/she/it can also check the number of Hong Kong Offer Shares allotted to he/she/it and the amount of refund monies (if any) payable to him/her/it with that broker or custodian.
- If an applicant has applied as a CCASS Investor Participant, he/she/it can also check the number of Hong Kong Offer Shares allotted to him/she/it and the amount of refund monies (if any) payable to him/her/it via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Tuesday, March 28, 2023. Immediately following the credit of the Hong Kong Offer Shares to his/her/its stock account and the credit of refund monies to his/her/its bank account, HKSCC will also make available to him/her/it an activity statement showing the number of Hong Kong Offer Shares credited to his/her/its CCASS Investor Participant stock account and the amount of refund monies (if any) credited to his/her/its designated bank account.
- Refund of an applicant's application monies (if any) in respect of each wholly and partially unsuccessful application initially paid on application (including brokerage, SFC transaction levy, AFRC transaction levy and Stock Exchange trading fee but without interest) will be credited to his/her/its designated bank account or the designated bank account of his/her/its broker or custodian on Tuesday, March 28, 2023.

### **Public Float**

- The Directors confirm that:
  - (i) immediately following the completion of the Global Offering, assuming the Over-allotment Option is not exercised, at least 25% of the total number of issued Shares will be held by the public, in compliance with the requirement under Rule 8.08(1) of the Listing Rules;
  - (ii) the Shares will be held by at least 300 Shareholders at the time of Listing, in compliance with Rule 8.08(2) of the Listing Rules; and
  - (iii) the three largest public Shareholders will not hold more than 50% of the Shares held in public hands at the time of Listing in compliance with Rules 8.08(3) of the Listing Rules.

### **Commencement of Dealings**

- Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. on Wednesday, March 29, 2023, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, March 29, 2023. The Shares will be traded on the Main Board of the Stock Exchange in board lots of 1,000 Shares each. The stock code of the Shares is 2409.

**In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should beware of the risks that the price of the Shares could fluctuate substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.**

### **OFFER PRICE**

The Offer Price has been determined at HK\$3.27 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565%).

### **NET PROCEEDS FROM THE GLOBAL OFFERING**

Based on the Offer Price of HK\$3.27 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deducting underwriting commissions, fees and estimated expenses payable by the Company in connection with the Global Offering and assuming that the Over-allotment Option is not exercised, are estimated to be approximately HK\$348.0 million.

The Company intends to apply such net proceeds from the Global Offering for the following purposes:

- approximately 77.0% or HK\$268.0 million, will be used to expand and optimize the vessel fleet of the Company;
- approximately 10.0% or HK\$34.8 million, will be used to (i) reinforcing the ship management capabilities of the Company by setting up new offices in strategic locations such as Shanghai, Greece, Philippines and Japan by renting office premises, and (ii) expanding the current ship management operations of the Company in Qingdao, Ningbo and Fuzhou;
- approximately 3.0% or HK\$10.4 million, will be used to adopt digital technologies and implement advanced information technology in the business operations of the Company; and
- approximately 10.0% or HK\$34.8 million, will be used for our general working capital and other general corporate purpose to support the business operations of the Company.

If the Over-allotment Option is exercised, the Company will receive additional net proceeds of approximately HK\$32.5 million for the issue of 10,245,000 additional Offer Shares. The Company intends to apply the additional net proceeds to the above purposes in the proportions as stated above.

To the extent that the net proceeds of the Global Offering are not immediately required for the above purposes or if the Company are unable to put into effect any part of the development plan as intended, the Company may hold such funds in bank deposits at authorized financial institutions and/or licensed banks (as defined under the SFO or applicable laws and regulations in relevant jurisdictions). In such event, the Company will comply with the appropriate disclosure requirements under the Listing Rules.

For further information, please refer to the section headed “Future Plans and Use of Proceeds” in the Prospectus.

## LEVEL OF APPLICATIONS IN THE HONG KONG PUBLIC OFFERING

The Offer Shares initially offered under the Hong Kong Public Offering have been slightly over-subscribed. A total of 2,593 valid applications have been received pursuant to the Hong Kong Public Offering (being applications made through the **HK eIPO White Form** service or the **CCASS EIPO** service) for a total of 14,226,000 Offer Shares, representing approximately 1.14 times of the total number of 12,500,000 Offer Shares initially available for subscription under the Hong Kong Public Offering, among which:

- 2,591 valid applications were made in respect of a total of 8,226,000 Offer Shares under the Hong Kong Public Offering, each with an aggregate subscription amount based on the maximum Offer Price of HK\$3.91 per Offer Share of HK\$5 million or less (excluding brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565%), representing approximately 1.32 times of the number of 6,250,000 Offer Shares initially available in Pool A of the Hong Kong Public Offering; and
- 2 valid applications were made in respect of a total of 6,000,000 Offer Shares under the Hong Kong Public Offering, each with an aggregate subscription amount based on the maximum Offer Price of HK\$3.91 per Offer Share of more than HK\$5 million (excluding brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565%), representing approximately 0.96 times of the number of 6,250,000 Offer Shares initially available in Pool B of the Hong Kong Public Offering.

Under the Hong Kong Public Offering, (i) no application has been invalid for not having been completed in accordance with the instructions; (ii) no multiple application or suspected multiple application has been identified; (iii) no application has been rejected due to dishonoured payments; and (iv) no application for more than 6,250,000 Offer Shares (being 50% of the 12,500,000 Offer Shares initially available under the Hong Kong Public Offering) has been received.

As the number of Offer Shares validly subscribed for in the Hong Kong Public Offering represents less than 15 times of the number of Offer Shares initially available under the Hong Kong Public Offering, and the Sole Overall Coordinator has decided not to exercise its discretion to reallocate Offer Shares from the International Placing to the Hong Kong Public Offering and make available such reallocated Offer Shares as additional Hong Kong Offer Shares in accordance with guidance letter HKEX-GL91-18 issued by the Stock Exchange, no reallocation procedure as described in the paragraph headed “Structure and Conditions of the Global Offering — The Hong Kong Public Offering — Reallocation” in the Prospectus has taken place. The final number of Offer Shares available under the Hong Kong Public Offering is 12,500,000 Shares, representing 10% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option). The total number of successful applicants under the Hong Kong Public Offering is 2,593, among which 1,734 Shareholders were allocated with one board lot of the Shares.



The Hong Kong Offer Shares have been conditionally allocated on the basis set out in the section headed “Basis of Allocation under the Hong Kong Public Offering” in this announcement.

## **INTERNATIONAL PLACING**

The Offer Shares initially offered under the International Placing have been slightly over-subscribed. A total of 123,088,000 Offer Shares under the International Placing (including the subscription by the Cornerstone Investors) have been subscribed, representing approximately 1.09 times of the total number of 112,500,000 Offer Shares initially available under the International Placing. As the number of Offer Shares validly subscribed for in the Hong Kong Public Offering represents less than 15 times of the number of Offer Shares initially available under the Hong Kong Public Offering, and the Sole Overall Coordinator has decided not to exercise its discretion to reallocate Offer Shares from the International Placing to the Hong Kong Public Offering and make available such reallocated Offer Shares as additional Hong Kong Offer Shares in accordance with guidance letter HKEX-GL91-18 issued by the Stock Exchange, no reallocation procedure as described in the section headed “Structure and Conditions of the Global Offering — The Hong Kong Public Offering — Reallocation” in the Prospectus has taken place. The final number of Offer Shares available under the International Placing is 112,500,000 Offer Shares, representing 90% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

There has been an over-allocation of 10,245,000 Shares in the International Placing. There are a total of 152 places under the International Placing.

A total of 127 places have been allotted five board lots of International Placing Shares or less, representing approximately 83.6% of the total number of places under the International Placing. These places have been allotted a total of 137,000 Offer Shares, representing approximately 0.1% of the Offer Shares initially available under the International Placing and 0.1% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

A total of 120 places have been allotted one board lot of International Placing Shares, representing approximately 78.9% of the total number of places under the International Placing. These places have been allotted a total of 120,000 Offer Shares, representing approximately 0.1% of the Offer Shares initially available under the International Placing and 0.1% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

The International Placing is conducted in compliance with the Placing Guidelines for Equity Securities in Appendix 6 to the Listing Rules (the “**Placing Guidelines**”). The Directors confirm that, to the best of their knowledge and information, no International Placing Shares have been allocated to the core connected persons of the Company, the Directors, the existing Shareholders or their respective close associates (whether in their own names or through nominees) or any other persons as described in paragraph 5 of the Placing Guidelines. None of the Sole Sponsor, the Sole Overall Coordinator, Sole Global Coordinator, Joint Bookrunners, Joint Lead Managers and the Underwriters, their respective affiliate companies, and the connected clients (as defined in the Placing Guidelines) of any syndicate member or distributor has taken up any Offer Share for its own benefits under the Global Offering.

The Directors confirm that, to the best of their knowledge and information, none of the placees under the International Placing will be placed more than 10% of the enlarged issued share capital of the Company immediately following completion of the Capitalization Issue and the Global Offering. Accordingly, the Directors confirm that none of the placees will become a substantial Shareholder of the Company immediately following completion of the International Placing, and there will not be any new substantial Shareholder of the Company immediately following completion of the Capitalization Issue and the Global Offering.

The Directors confirm that, to the best of their knowledge and information, (i) none of the subscriptions for the Offer Shares by the placees or the public has been financed directly or indirectly by the Company, any of the Directors, chief executive, Controlling Shareholders, substantial Shareholders or existing Shareholders of the Company or any of its subsidiaries or their respective close associates; (ii) none of the placees and the members of the public who or which have subscribed for the Offer Shares is accustomed to taking instructions from the Company, any of the Directors, chief executive, Controlling Shareholders, substantial Shareholders or existing Shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of the Shares registered in their names or otherwise held by them; (iii) there is no side agreement or arrangement between the Company, any of the Directors, chief executive, Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates, on one hand, and the public subscribers or the placees who have subscribed for the Offer Shares, on the other hand; (iv) no rebate has been, directly or indirectly, provided by the Company, any of the Directors, chief executive, Controlling Shareholders, substantial Shareholders or existing Shareholders of the Company or any of its subsidiaries or their respective close associates, or syndicate members, or any other brokers involved in the Global Offering, to any public investors in the Hong Kong Public Offering or placees in the International Placing; and (v) the consideration payable by the public investors in the Hong Kong Public Offering and placees in the International Placing for each Offer Share subscribed for, or purchased by them, is the same as the final Offer Price as determined by the Company, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565%.

## Cornerstone Investors

Based on the Offer Price of HK\$3.27 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565%) and pursuant to the Cornerstone Investment Agreements, the Cornerstone Investors have subscribed for a total of 35,497,000 Offer Shares, representing in aggregate (i) approximately 28.40% of the Offer Shares under the Global Offering assuming that the Over-allotment Option is not exercised; and (ii) approximately 7.10% of the total issued share capital of the Company following completion of the Capitalization Issue and the Global Offering assuming that the Over-allotment Option is not exercised.

The number of Offer Shares subscribed for by the Cornerstone Investors is determined as set out below:

Cornerstone Investor	Investment amount	Number of Offer Shares to be subscribed for (Rounded down to the nearest whole board lot of 1,000 Shares) <sup>(3)</sup>	Assuming the Over-allotment Option is not exercised <sup>(1)</sup>		Assuming the Over-allotment Option is exercised <sup>(2)</sup>	
			Approximate % of the total Offer Shares	Approximate % of total issued share capital of the Company immediately following the completion of the Global Offering	Approximate % of the total Offer Shares	Approximate % of total issued share capital of the Company immediately following the completion of the Global Offering
Huzhou Wuxing	HK\$81,586,500 <sup>(4)(5)</sup>	24,950,000	19.96%	4.99%	18.45%	4.89%
Guodian Shipping	RMB20,000,000	6,948,000	5.56%	1.39%	5.14%	1.36%
Danube Bridge Shipping	USD1,500,000	3,599,000	2.88%	0.72%	2.66%	0.71%
<b>Total</b>		<b>35,497,000</b>	<b>28.40%</b>	<b>7.10%</b>	<b>26.25%</b>	<b>6.96%</b>

Notes:

- (1) Assuming the Over-allotment Option is not exercised, the total Offer Shares and the total issued share capital of the Company immediately following the completion of the Global Offering have not taken into account of the additional 10,245,000 Shares to be issued upon the exercise of the Over-allotment Option.
- (2) Assuming the Over-allotment Option is exercised, the total Offer Shares and the total issued share capital of the Company immediately following the completion of the Global Offering have taken into account of the additional 10,245,000 Shares to be issued upon the exercise of the Over-allotment Option.
- (3) The actual number of Offer Shares allotted to each of the Cornerstone Investors was calculated with reference to the exchange rate as set out in the relevant Cornerstone Investment Agreements.

- (4) The investment amount is calculated based on 24,950,000 Offer Shares (being 4.99% of the total issued share capital upon completion of the Global Offering, assuming that the Over-allotment Option is not exercised and without taking into account the Shares to be issued upon the exercise of the options which may be granted under the Share Option Scheme) subscribed for at the respective final Offer Price.
- (5) The Offer Shares to be subscribed by Huzhou Wuxing will not exceed 4.99% of the total issued share capital upon completion of the Global Offering, assuming that the Over-allotment Option is not exercised and without taking into account the Shares to be issued upon the exercise of the options which may be granted under the Share Option Scheme.

The Cornerstone Placing forms part of the International Placing. The Offer Shares subscribed for by the Cornerstone Investors will rank *pari passu* in all respects with the fully paid Shares in issue. Immediately following completion of the Capitalization Issue and the Global Offering, each of the Cornerstone Investors will not have any Board representation the Company, nor will the Cornerstone Investors become substantial Shareholders (as defined under the Listing Rules) of the Company. Other than a guaranteed allocation of relevant Offer Shares at the final Offer Price, the Cornerstone Investors do not have any preferential rights in the Cornerstone Investment Agreements compared with other public Shareholders, and none of the Cornerstone Investors or any of their affiliates, directors, officers, employees or agents, has accepted or entered into any side agreement or arrangement to accept any direct or indirect benefits by side letter or otherwise, from the Company, any member of the Group, or any of their respective affiliates, directors, officers, employees or agents in the Global Offering or otherwise has engaged in any conduct or activity inconsistent with, or in contravention of, Guidance Letter HKEx-GL51-13 issued by the Stock Exchange.

To the best knowledge of the Directors, each of the Cornerstone Investors, its respective beneficial owner(s) and/or their close associate(s) (i) is independent from the Company, its connected persons and their respective associates; (ii) is not accustomed to take instructions from the Company, any of the Directors, chief executives, Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or its subsidiaries or any of their respective close associates in relation to the acquisition, disposal, voting or other disposition of securities of the Company; and (iii) is not directly or indirectly financed by the Company, any of the Directors, chief executives, Controlling Shareholders or substantial Shareholders, existing Shareholders of the Company or its subsidiaries or any of their respective close associates.

Please refer to the section headed “Cornerstone Investors” in the Prospectus for further details of the Cornerstone Placing, the Cornerstone Investors and the undertakings given by the Cornerstone Investors.

## OVER-ALLOTMENT OPTION

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters. The Over-allotment Option is exercisable by the Sole Overall Coordinator (for itself and on behalf of the International Underwriters) at any time during the period from the Listing Date (which is currently expected to be Wednesday, March 29, 2023) until the 30th day after the last day for lodging applications under the Hong Kong Public Offering (being Sunday, April 16, 2023), to require the Company to issue and allot up to an aggregate of 18,750,000 additional Shares, representing 15% of the total number of Offer Shares initially available under the Global Offering, at the Offer Price, to cover over-allocations, if any, in the International Placing.

There has been an over-allocation of 10,245,000 Shares in the International Placing and such over-allocation will be settled by using Shares to be borrowed under the Stock Borrowing Agreement between Jin Qiu and Zhongtai International Securities Limited. Such borrowed Shares will be settled by (among other methods) exercising the Over-allotment Option in full or in part, or by using Shares purchased in the secondary market at prices that do not exceed the final Offer Price, or by a combination of these means. If the Over-allotment Option is exercised to fully cover the over-allocation of 10,245,000 Shares in the International Placing, the additional Shares to be issued pursuant thereto will represent approximately 2.0% of the enlarged issued share capital of the Company. In the event that the Over-allotment Option is exercised, an announcement will be made on the Company's website at [www.seacon.com](http://www.seacon.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk). As of the date of this announcement, the Over-allotment Option has not been exercised.

## LOCK-UP UNDERTAKINGS

Pursuant to the respective agreement, applicable rules and/or the undertakings given by the Company, the Controlling Shareholders, and the Cornerstone Investors, each of them is subject to certain lock-up undertakings in respect of Shares directly held by them which will expire on the respective dates as set forth below:

Name	Number of Shares subject to the lock-up undertakings	Approximate % of shareholding in the Company following the completion of the Capitalization Issue and the Global Offering subject to the lock-up undertakings after Listing <sup>(1)</sup>	Last date of the lock-up period
The Company (subject to lock-up obligation pursuant to the Listing Rules and the Hong Kong Underwriting Agreement)	N/A	N/A	September 28, 2023 <sup>(2)</sup>

Name	Number of Shares subject to the lock-up undertakings	Approximate % of shareholding in the Company following the completion of the Capitalization Issue and the Global Offering subject to the lock-up undertakings after Listing <sup>(1)</sup>	Last date of the lock-up period
<b>Controlling Shareholders</b> (subject to lock-up obligations pursuant to the Listing Rules and the Hong Kong Underwriting Agreement)			
Mr. Guo (holding Shares of the Company through Jin Qiu, Shining Friends, Jin Chun and Jovial Alliance) <sup>(3)</sup>	288,750,000	57.75%	September 28, 2023 (First Six-month period) <sup>(4)(5)</sup> March 28, 2024 (Second Six-Month Period) <sup>(4)(5)</sup>
Jin Qiu <sup>(3)</sup>	247,500,000	49.5%	September 28, 2023 (First Six-month period) <sup>(4)(5)</sup> March 28, 2024 (Second Six-Month Period) <sup>(4)(5)</sup>
Shining Friends <sup>(3)</sup>	247,500,000	49.5%	September 28, 2023 (First Six-month period) <sup>(4)(5)</sup> March 28, 2024 (Second Six-Month Period) <sup>(4)(5)</sup>
Jovial Alliance <sup>(3)</sup>	30,000,000	6.0%	September 28, 2023 (First Six-month period) <sup>(4)(5)</sup> March 28, 2024 (Second Six-Month Period) <sup>(4)(5)</sup>
Jin Chun <sup>(3)</sup>	11,250,000	2.25%	September 28, 2023 (First Six-month period) <sup>(4)(5)</sup> March 28, 2024 (Second Six-Month Period) <sup>(4)(5)</sup>
<b>Cornerstone Investors</b> (subject to lock-up obligations pursuant to the relevant Cornerstone Investment Agreements)			
Huzhou Wuxing	24,950,000	4.99%	September 28, 2023 <sup>(5)(6)</sup>
Guodian Shipping	6,948,000	1.39%	September 28, 2023 <sup>(5)(6)</sup>
Danube Bridge Shipping	3,599,000	0.72%	September 28, 2023 <sup>(5)(6)</sup>



*Notes:*

- (1) Assuming that the Over-allotment Option is not exercised and rounding to two decimals.
- (2) The Company may not issue or agree to issue or announce its intention to issue Shares or securities of the Company on or before the indicated date unless in compliance with the requirements of the Listing Rules.
- (3) The entire share capital of Jin Qiu is wholly-owned by Shining Friends, which is wholly-owned by Tricor Equity Trustee, the trustee of The J&Y Trust, which was established by Mr. Guo (as the settlor and protector) on December 6, 2021 as a discretionary trust for the benefit of himself and his family members. Mr. Guo (as founder of The J&Y Trust) and Shining Friends are taken to be interested in 247,500,000 Shares held by Jin Qiu upon completion of the Global Offering and the Capitalization Issue (assuming the Over-allotment Option is not exercised and without taking into account any Shares to be issued upon exercise of any share options granted under the Share Option Scheme) pursuant to Part XV of the SFO.

Jin Chun and Jovial Alliance are both 100% beneficially owned by Mr. Guo. Accordingly, Mr. Guo is deemed to be interested in the 11,250,000 Shares held by Jin Chun and the 30,000,000 Shares held by Jovial Alliance upon completion of the Global Offering and the Capitalization Issue (assuming the Over-allotment Option is not exercised and without taking into account any Shares to be issued upon exercise of any share options granted under the Share Option Scheme) under the SFO.

By virtue of the SFO, Mr. Guo is deemed to be interested in the 288,750,000 Shares held by Jin Qiu, Jin Chun and Jovial Alliance in aggregate.

- (4) The Controlling Shareholder shall not (a) dispose of any of the relevant securities of the Company in the First Six-month Period; and (b) dispose of any of the relevant securities of the Company in the Second Six-month Period if immediately following such disposal the Controlling Shareholder would cease to be a controlling shareholder (as defined in the Listing Rules) of the Company.

For further details, please refer to the paragraphs headed “Underwriting — Underwriting Agreement and Expenses — Undertakings to the Stock Exchange pursuant to the Listing Rules — Undertakings by our Controlling Shareholders”, and “Underwriting — Underwriting Agreement and Expenses — Undertakings pursuant to the Hong Kong Underwriting Agreement — Undertakings by our Controlling Shareholders” in the Prospectus.

- (5) After the date indicated, the respective lock-up undertaking shall no longer apply and the relevant Shareholders shall be entitled to deal in the Shares without being subject to the same.
- (6) Each of the Cornerstone Investors shall not dispose of any of the Offer Shares they have purchased pursuant to the relevant Cornerstone Investment Agreement on or before the indicated date.

## BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the paragraph headed “Structure and Conditions of the Global Offering — Conditions of the Global Offering” in the Prospectus, 2,593 valid applications made by the public through the **HK eIPO White Form** service or the **CCASS EIPO** service will be conditionally allocated on the basis set out below:

Number of Shares applied for	Number of valid applications	Basis of allotment/ballot	Approximate % allotted of the total number of Shares applied for
<b>Pool A</b>			
1,000	1,734	1,000 Shares	100.00%
2,000	330	2,000 Shares	100.00%
3,000	140	3,000 Shares	100.00%
4,000	60	4,000 Shares	100.00%
5,000	79	5,000 Shares	100.00%
6,000	20	5,000 Shares plus 14 out of 20 applicants to receive an additional 1,000 Shares	95.00%
7,000	9	6,000 Shares plus 3 out of 9 applicants to receive an additional 1,000 Shares	90.48%
8,000	18	6,000 Shares plus 15 out of 18 applicants to receive an additional 1,000 Shares	85.42%
9,000	10	7,000 Shares plus 2 out of 10 applicants to receive an additional 1,000 Shares	80.00%
10,000	117	7,000 Shares plus 59 out of 117 applicants to receive an additional 1,000 Shares	75.04%
20,000	36	14,000 Shares	70.00%
30,000	12	19,000 Shares plus 6 out of 12 applicants to receive an additional 1,000 Shares	65.00%
40,000	4	24,000 Shares	60.00%
50,000	9	28,000 Shares	56.00%
60,000	3	32,000 Shares	53.33%
70,000	2	36,000 Shares plus 1 out of 2 applicants to receive an additional 1,000 Shares	52.14%
80,000	1	41,000 Shares	51.25%
100,000	4	48,000 Shares	48.00%
200,000	2	92,000 Shares	46.00%
300,000	1	135,000 Shares	45.00%
	2,591	Total number of Pool A successful applicants: 2,591	
<b>Pool B</b>			
3,000,000	2	3,000,000 Shares	100.00%
	2	Total number of Pool B successful applicants: 2	

The final number of Offer Shares available under the Hong Kong Public Offering is 12,500,000 Shares, representing 10% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

## RESULTS OF ALLOCATIONS

The Offer Price, level of indications of interest in the International Placing, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares will be published on the Company's website at [www.seacon.com](http://www.seacon.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) on Tuesday, March 28, 2023.

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers/certificate of incorporation numbers of successful applicants under the Hong Kong Public Offering will be available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company's website at [www.seacon.com](http://www.seacon.com) and the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 9:00 a.m. on Tuesday, March 28, 2023;
- from "IPO Results" function in the **IPO App** or the designated results of allocations website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) or [www.hkeipo.hk/IPOResult](http://www.hkeipo.hk/IPOResult) with a "search by ID" function on a 24 hour basis from 8:00 a.m. on Tuesday, March 28, 2023 to 12:00 midnight on Monday, April 3, 2023; and
- from the allocation results telephone enquiry line by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Tuesday, March 28, 2023 to Friday, March 31, 2023 (excluding Saturday, Sunday and public holiday in Hong Kong).

This announcement contains a list of identification document numbers. Identification document numbers shown in the section headed "Results of Applications Made by **HK eIPO White Form**" in this announcement refer to Hong Kong identity card numbers/passport numbers/Hong Kong business registration numbers/certificate of incorporation numbers/beneficial owner identification codes (if such applications are made by nominees as agent for the benefit of another person) whereas those displayed in the section headed "Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS" in this announcement are provided by CCASS Participants via CCASS. Therefore, the identification document numbers shown in the two sections are different in nature.

Please note that the list of identification document numbers set out in this announcement may not be a complete list of successful applicants since only successful applicants whose identification document numbers are provided to HKSCC by CCASS Participants are disclosed. Applicants with beneficial names only but not identification document numbers are not disclosed due to personal privacy issue as elaborated below. Applicants who applied for the Hong Kong Offer Shares through their brokers can consult their brokers to enquire about their application results.

Since applications are subject to personal information collection statements, beneficial owner identification codes displayed in the sections headed “Results of Applications Made by **HK eIPO White Form**” and “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” are redacted and not all details of applications are disclosed in this announcement.

## SHAREHOLDING CONCENTRATION ANALYSIS

The tables below set out a summary of allotment results under the Global Offering:

- the number of International Placing Shares subscribed for by the top 1, 5, 10, 20 and 25 placees under the International Placing, the number of Shares to be directly held by them upon Listing, their subscription percentages in the International Placing and the Global Offering, and their shareholding percentages upon Listing are as follows:

Placee(s)	Number of International Placing Shares subscribed for in the International Placing	Number of Shares to be directly held upon Listing	Subscription as % of International Placing (assuming the Over-allotment Option is not exercised) <sup>(1)</sup>	Subscription as % of International Placing (assuming the Over-allotment Option is exercised) <sup>(2)</sup>		Subscription as % of total Offer Shares (assuming the Over-allotment Option is exercised) <sup>(2)</sup>		Number of Shares to be directly held upon Listing as % of total share capital in issue (assuming the Over-allotment Option is exercised) <sup>(2)</sup>	
				Subscription as % of International Placing (assuming the Over-allotment Option is exercised) <sup>(2)</sup>	Subscription as % of total Offer Shares (assuming the Over-allotment Option is not exercised) <sup>(1)</sup>	Subscription as % of total Offer Shares (assuming the Over-allotment Option is exercised) <sup>(2)</sup>	Subscription as % of total Offer Shares (assuming the Over-allotment Option is not exercised) <sup>(1)</sup>	Number of Shares to be directly held upon Listing as % of total share capital in issue (assuming the Over-allotment Option is exercised) <sup>(2)</sup>	Number of Shares to be directly held upon Listing as % of total share capital in issue (assuming the Over-allotment Option is not exercised) <sup>(1)</sup>
Top 1	24,950,000	24,950,000	22.18%	20.33%	19.96%	18.45%	4.99%	4.89%	
Top 5	75,892,000	75,892,000	67.46%	61.83%	60.71%	56.11%	15.18%	14.87%	
Top 10	111,464,000	111,464,000	99.08%	90.81%	89.17%	82.42%	22.29%	21.85%	
Top 20	122,511,000	122,511,000	108.90%	99.81%	98.01%	90.58%	24.50%	24.01%	
Top 25	122,608,000	122,608,000	108.98%	99.89%	98.09%	90.66%	24.52%	24.03%	

### Notes:

- Assuming the Over-allotment Option is not exercised, the number of Offer Shares in the International Placing, the total Offer Shares and the total share capital in issue upon Listing have not taken into account of the additional 10,245,000 Shares to be issued upon the exercise of the Over-allotment Option.
- Assuming the Over-allotment Option is exercised, the number of Offer Shares in the International Placing, the total Offer Shares and the total issued share capital upon Listing have taken into account of the additional 10,245,000 Shares to be issued upon the exercise of the Over-allotment Option.

- the number of Offer Shares subscribed for by the top 1, 5, 10, 20 and 25 Shareholders in the Hong Kong Public Offering, the International Placing and the Global Offering, the number of Shares to be directly held by them upon Listing, their subscription percentages in the International Placing and the Global Offering, and their shareholding percentages upon Listing are as follows:

Shareholder	Number of Hong Kong Offer Shares subscribed for in the Hong Kong Public Offering	Number of International Placing Shares subscribed for in the International Placing	Number of Offer Shares subscribed for in the Global Offering	Number of Shares to be directly held upon Listing	Subscription as	Subscription as	Subscription as	Subscription as	Number of	Number of
					% of International Placing (assuming the Over-allotment Option is not exercised) <sup>(1)</sup>	% of International Placing (assuming the Over-allotment Option is exercised) <sup>(2)</sup>	% of total Offer Shares (assuming the Over-allotment Option is not exercised) <sup>(1)</sup>	% of total Offer Shares (assuming the Over-allotment Option is exercised) <sup>(2)</sup>	Shares to be directly held upon Listing as % of total share capital in issue (assuming the Over-allotment Option is not exercised) <sup>(1)</sup>	Shares to be directly held upon Listing as % of total share capital in issue (assuming the Over-allotment Option is exercised) <sup>(2)</sup>
Top 1	0	0	0	288,750,000	0	0	0	0	57.75	56.59
Top 5	0	52,778,000	52,778,000	416,528,000	46.91	43.00	42.22	39.02	83.31	81.63
Top 10	0	93,794,000	93,794,000	465,044,000	83.37	76.41	75.04	69.35	93.01	91.14
Top 20	6,000,000	120,420,000	126,420,000	501,420,000	107.04	98.11	101.14	93.47	100.28	98.27
Top 25	6,000,000	122,411,000	128,411,000	503,411,000	108.81	99.73	102.73	94.95	100.68	98.66

*Notes:*

- (1) Assuming the Over-allotment Option is not exercised, the number of Offer Shares in the International Placing, the total Offer Shares and the total share capital in issue upon Listing have not taken into account of the additional 10,245,000 Shares to be issued upon the exercise of the Over-allotment Option.
- (2) Assuming the Over-allotment Option is exercised, the number of Offer Shares in the International Placing, the total Offer Shares and the total issued share capital upon Listing have taken into account of the additional 10,245,000 Shares to be issued upon the exercise of the Over-allotment Option.

**In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should beware of the risks that the price of the Shares could fluctuate substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.**

## NOTE:

Beneficiary Owner Identification Code(s) are codes provided by 1) nominees which make applications as agent for the benefit of another person via **HK eIPO White Form** service or 2) CCASS participants via CCASS.

Since applications are subject to personal information collection statements, beneficial owner identification codes displayed in the sections headed “Results of Applications Made by **HK eIPO White Form**” and “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” are redacted and not all details of applications are disclosed in this announcement.

The list of identification document number(s) in this announcement may not be a complete list of successful applicants since only successful applicants whose identification document numbers are provided to HKSCC by CCASS participants or via **HK eIPO White Form** are disclosed. Applicants with beneficial names only but not identification document numbers are not disclosed due to personal privacy issue as elaborated above. Applicants who applied for the Hong Kong Offer Shares through their brokers or nominees can consult their brokers or nominees to enquire about their application results.

Identification document numbers shown in the section headed “Results of Applications Made by **HK eIPO White Form**” refer to Hong Kong identity card numbers/passport numbers/Hong Kong business registration numbers/certificate of incorporation numbers/beneficial owner identification codes (if such applications are made by nominees as agent for the benefit of another person) whereas those displayed in the section headed “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” are provided by CCASS participants via CCASS. Therefore, the identification document numbers shown in the two sections are different in nature.

## 附註：

實益擁有人識別碼乃 1) 由代名人作為代理為其他人士的利益透過**網上白表**服務而作出申請所提供或 2) 由中央結算系統參與者透過中央結算系統所提供的識別碼。

由於申請須遵守個人資料收集聲明，「以**網上白表**提出申請的配發結果」及「透過中央結算系統向香港結算發出**電子認購指示**申請的配發結果」等兩節所示的實益擁有人識別碼乃予以編纂，且並未於本公告中披露所有申請詳情。

由於僅披露由中央結算系統參與者向香港結算或經由**網上白表**提供其身份證明文件號碼的獲接納申請人，故本公告中的身份證明文件號碼清單未必為獲接納申請人的完整清單。僅提供實益姓名而非身份證明文件號碼的申請人因上文所述的個人私隱而不予披露。透過彼等經紀或代名人申請認購香港發售股份的申請人可諮詢其經紀或代名人查詢彼等的申請結果。

「以**網上白表**提出申請的配發結果」一節所示的身份證明文件號碼指香港身份證號碼／護照號碼／香港商業登記號碼／公司註冊證書編號／實益擁有人識別碼（如有關申請由代名人作為代理為其他人士的利益而作出），而「透過中央結算系統向香港結算發出**電子認購指示**申請的配發結果」一節所示的該等號碼乃由中央結算系統參與者透過中央結算系統提供。因此，該等兩節所示的身份證明文件號碼在本質上有所不同。



## Results of Applications Made by HK eIPO White Form

The followings are the identification document numbers / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants using **HK eIPO White Form** and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers / Beneficiary Owner Identification Code(s) (Note) are not shown.

### 以網上白表提出申請的配發結果

以下為使用網上白表提出申請而全部或部份獲接納的申請人的身份證明文件號碼 / 實益擁有人識別碼 (附註) (如有提供) 及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼 / 實益擁有人識別碼 (附註)，其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目
C6022519	1,000		
K6265383	1,000		
Y7869035	3,000		
Z612568A	1,000		

**NOTE:**

Beneficiary Owner Identification Code(s) are codes provided by 1) nominees which make applications as agent for the benefit of another person via **HK eIPO White Form** service or 2) CCASS participants via CCASS.

Since applications are subject to personal information collection statements, beneficial owner identification codes displayed in the sections headed “Results of Applications Made by **HK eIPO White Form**” and “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” are redacted and not all details of applications are disclosed in this announcement.

The list of identification document number(s) in this announcement may not be a complete list of successful applicants since only successful applicants whose identification document numbers are provided to HKSCC by CCASS participants or via **HK eIPO White Form** are disclosed. Applicants with beneficial names only but not identification document numbers are not disclosed due to personal privacy issue as elaborated above. Applicants who applied for the Hong Kong Offer Shares through their brokers or nominees can consult their brokers or nominees to enquire about their application results.

Identification document numbers shown in the section headed “Results of Applications Made by **HK eIPO White Form**” refer to Hong Kong identity card numbers/passport numbers/Hong Kong business registration numbers/certificate of incorporation numbers/beneficial owner identification codes (if such applications are made by nominees as agent for the benefit of another person) whereas those displayed in the section headed “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” are provided by CCASS participants via CCASS. Therefore, the identification document numbers shown in the two sections are different in nature.

**附註：**

實益擁有人識別碼乃 1) 由代名人作為代理為其他人士的利益透過**網上白表**服務而作出申請所提供或 2) 由中央結算系統參與者透過中央結算系統所提供的識別碼。

由於申請須遵守個人資料收集聲明，「以**網上白表**提出申請的配發結果」及「透過中央結算系統向香港結算發出**電子認購指示**申請的配發結果」等兩節所示的實益擁有人識別碼乃予以編纂，且並未於本公告中披露所有申請詳情。

由於僅披露由中央結算系統參與者向香港結算或經由**網上白表**提供其身份證明文件號碼的獲接納申請人，故本公告中的身份證明文件號碼清單未必為獲接納申請人的完整清單。僅提供實益姓名而非身份證明文件號碼的申請人因上文所述的個人私隱而不予披露。透過彼等經紀或代名人申請認購香港發售股份的申請人可諮詢其經紀或代名人查詢彼等的申請結果。

「以**網上白表**提出申請的配發結果」一節所示的身份證明文件號碼指香港身份證號碼／護照號碼／香港商業登記號碼／公司註冊證書編號／實益擁有人識別碼（如有關申請由代名人作為代理為其他人士的利益而作出），而「透過中央結算系統向香港結算發出**電子認購指示**申請的配發結果」一節所示的該等號碼乃由中央結算系統參與者透過中央結算系統提供。因此，該等兩節所示的身份證明文件號碼在本質上有所不同。

## Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

### 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼 / 實益擁有人識別碼 (附註)(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼 / 實益擁有人識別碼 (附註)，其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目
000312346-I2**780*	1,000	011107382-I4**778*	1,000
000315381-I4**778*	1,000	01120029-66**276*	3,000
000324781-I4**781*	1,000	01138924-60**576*	1,000
001005572-I4**775*	1,000	01150017-67**955*	1,000
001042651-68**603**	1,000	01198123-69**832*	1,000
001048324-10**182**900	5,000	012026022-68**3-8**15-*	1,000
001074237-68**574**	1,000	012031615-10**167**732	1,000
001120012-10**307**120	1,000	012194267-10**241**709	6,000
001150328-68**995**	1,000	01221211-60**969*	1,000
001225548-P1**268**TAN**IU**	1,000	012281647-10**228**793	1,000
001252411-68**754**	1,000	01228605X-10**298**425	1,000
001265756-10**256**025	1,000	012292156-10**707**75	1,000
001300017-68**3-8**42-*	1,000	01230025-63**069*	1,000
002086061-P1**270**XIA**YI**SHU	1,000	012310420-68**3-6**61-*	1,000
002157819-10**213**692	1,000	01265756-63**612*	1,000
002253013-10**251**645	2,000	01295938-62**980*	1,000
002280756-10**278**531	1,000	015113749-10**170**651	1,000
0024899-00**899**000	48,000	02021632-67**652*	1,000
003044531-10**797**62	1,000	020405502-I4**777*	1,000
003105457-68**348**	2,000	020804041-I4**785*	1,000
003120727-68**2-4**55-*	1,000	021003086-I4**779*	1,000
00314802X-10**302**590	1,000	0211071X-63**980*	1,000
003152728-P1**269**CHE**HU**ING	1,000	021204542-I4**773*	1,000
003175818-68**3-6**56-*	1,000	021229111-I4**775*	1,000
003286414-10**296**652	1,000	02176115-67**897*	1,000
004056125-10**277**788	1,000	02214518-69**911*	1,000
004074031-68**2-5**69-*	2,000	02270023-69**819*	1,000
004161524-11**652**HEN**AN	2,000	02270527-66**712*	2,000
004180520-P1**257**YAN**ME**HEN	1,000	02290319-60**053*	1,000
004232715-68**194**	5,000	024090001-CE**NOM**(HK**LT**NO. *024*9000*	8,000
004292428-10**526**39	3,000	024090002-CE**NOM**(HK**LT**NO. *024*9000*	3,000
005047825-68**3-1**46-*	14,000	024090003-CE**NOM**(HK**LT**NO. *024*9000*	5,000
005053522-10**181**839	1,000	03030055-66**092*	1,000
005103214-10**257**742	1,000	030317306-I3**783*	1,000
005169022-10**182**280	2,000	03080022-67**866*	1,000
005180061-10**163**385	5,000	03124024-69**309*	1,000
006017428-10**339**679	24,000	03153629-62**565*	1,000
006020822-10**183**677	5,000	03170474-66**578*	1,000
00602671X-10**313**096	1,000	03294444-61**648*	1,000
006151559-10**156**566	8,000	03314110-63**781*	1,000
006180020-P1**283**WAN**YI**	1,000	0339991-03**991**000	5,000
006180094-10**236**616	1,000	04033015-68**912*	1,000
006212182-68**486**	1,000	04165440-62**863*	1,000
006254548-10**181**173	1,000	04211520-68**219*	1,000
007265331-99**211**	1,000	04212411-66**806*	1,000
008010061-10**287**721	1,000	04285424-62**980*	1,000
008124081-10**183**827	1,000	04295719-65**003*	1,000
008265751-P1**267**CHE**JI**QIAN*	1,000	04301116-62**552*	20,000
008720400-00**204**08	3,000	052059334-10**269**446	1,000
00902193X-99**204**	1,000	05300616-67**663*	14,000
009045221-68**036**	1,000	05301521-66**188*	4,000
009054825-10**252**416	1,000	06023202-65**196*	2,000
009060016-10**127**8	1,000	07070920-62**002*	1,000
00911052X-10**165**563	1,000	07231221-63**785*	1,000
009212039-60**3-9**95-*	5,000	07267870-69**826*	1,000
009260018-P1**257**HUA** W**FA	1,000	08054221-66**855*	1,000
009260278-68**3-7**11-*	1,000	0806092X-60**167*	2,000
009290048-10**242**042	3,000	08072810-60**195*	1,000
0096221-00**221**000	3,000	08114063-65**693*	1,000
010170019-10**243**970	1,000	08160022-62**983*	1,000
01018582-65**111*	1,000	08194421-62**662*	1,000
010209359-I2**780*	1,000	08204214-60**576*	1,000
010212591-I4**786*	1,000	08211013-62**685*	1,000
010285514-68**3-0**55-*	1,000	08280057-63**678*	1,000
010290629-P1**254**CHE**AI**N	1,000	08290811-62**582*	1,000
010295665-68**3-9**27-*	4,000	08300033-65**516*	2,000
01030530-69**076*	3,000	08301614-67**699*	1,000
010502062-I4**779*	1,000	09050816-61**278*	2,000
010726802-I4**780*	1,000	09053522-65**991*	1,000
010811005-I6**774*	1,000	09115378-63**200*	1,000
011011619-68**239**	6,000	09191210-60**011*	1,000
011027002-I4**781*	1,000	09192617-60**888*	1,000
011044521-10**560**40	1,000	09194916-69**295*	1,000
011063621-10**250**007	1,000	09201253-63**705*	1,000

## Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

### 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼 / 實益擁有人識別碼 (附註)(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼 / 實益擁有人識別碼 (附註), 其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目
0923541X-65**065*	1,000	0R4423576-10**248**173	1,000
09280415-68**177*	1,000	0R4899511-10**255**057	5,000
0C5562196-10**331**856	1,000	0R5895374-10**162**011	7,000
0C5846518-10**330**865	1,000	0R6809528-10**336**581	1,000
0D2373654-10**226**285	1,000	0R7693906-10**256**737	7,000
0D3857337-10**295**579	1,000	0R7809025-10**296**701	7,000
0D540447A-10**119**751	1,000	0R8047463-10**161**056	14,000
0E5337627-10**258**462	2,000	0R8536162-10**115**576	14,000
0E6027583-10**328**776	4,000	0R8762278-10**115**038	5,000
0E6561466-10**725**36	1,000	0R9338755-10**166**575	7,000
0E7311757-10**322**949	4,000	0R964189A-10**149**081	1,000
0F0065524-10**216**952	2,000	0V0944017-10**106**913	1,000
0G198318A-10**186**751	3,000	0V116452A-10**311**566	3,000
0G2255188-10**309**613	1,000	0V137060A-10**122**878	3,000
0G359900A-10**184**793	1,000	0Y006550A-10**238**986	1,000
0G3866466-10**148**846	2,000	0Y0333644-10**159**599	1,000
0G4228692-10**249**508	1,000	0Y0909554-10**162**700	1,000
0G5918048-10**309**677	5,000	0Y1184189-10**334**066	7,000
0H4186402-10**281**756	2,000	0Y191568A-10**781**05	1,000
0K0551953-10**280**175	1,000	0Y2402058-10**309**493	2,000
0K1311093-10**181**078	1,000	0Y2558031-10**296**241	8,000
0K3581535-10**234**493	1,000	0Y2746741-10**187**270	5,000
0K4671074-10**318**620	2,000	0Y2858728-10**238**558	1,000
0K5213789-10**302**925	1,000	0Y2872712-10**170**290	2,000
0K5432243-10**295**196	1,000	0Y2895224-10**228**351	1,000
0K7187718-10**124**841	2,000	0Y2900015-10**162**546	1,000
0K7307640-10**216**262	1,000	0Y3079382-10**119**873	1,000
0K7578881-10**210**708	3,000	0Y3361053-10**184**485	1,000
0K7934181-10**294**553	7,000	0Y3849331-10**305**937	2,000
0K8163480-10**162**909	5,000	0Y3923876-10**115**759	4,000
0K8187118-10**287**070	1,000	0Y4023194-10**121**958	20,000
0K8209154-10**232**395*	2,000	0Y4028757-10**285**830	1,000
0M0795327-10**139**130	3,000	0Y4461973-10**178**008	1,000
0M1326541-10**304**363	2,000	0Y4577998-10**120**406	1,000
0M140674A-10**294**578	3,000	0Y4664122-10**341**697	1,000
0M2266518-10**307**009	1,000	0Y4754199-10**321**967	2,000
0M2434186-10**314**192	2,000	0Y5761784-10**297**086	1,000
0M2622241-10**330**915	2,000	0Y6996874-10**304**278	1,000
0M2646108-10**228**037	1,000	0Y7357514-10**255**801	2,000
0M2860088-10**315**282	2,000	0Y7375490-10**279**155	3,000
0M3259663-10**118**872	1,000	0Y7747568-10**332**646	5,000
0M3507470-10**278**223	1,000	0Y8854600-10**172**221	2,000
0M4269913-10**321**353	1,000	0Y919048A-10**279**405	4,000
0M5464817-10**113**591	2,000	0Z0412393-10**326**908	2,000
0M5585355-10**340**729	1,000	0Z0600327-10**275**005	8,000
0M5877666-10**282**125	3,000	0Z1199073-10**273**516	1,000
0M6307626-10**774**40	1,000	0Z2050480-10**324**470	1,000
0M6550296-10**231**048*	14,000	0Z2179610-10**272**922	8,000
0M7821323-10**172**620	1,000	0Z258082A-10**174**163	1,000
0M7879089-10**317**323	2,000	0Z3050530-10**335**923	4,000
0M850593A-10**123**953	3,000	0Z3745105-10**236**537	2,000
0M863750A-10**272**753	1,000	0Z4025920-10**324**355	1,000
0M911893A-10**236**537	7,000	0Z4059000-10**115**602	7,000
0P0440624-10**335**980	1,000	0Z4099282-10**133**238	1,000
0P2555615-10**307**055	2,000	0Z4234287-10**305**568	2,000
0P5352626-10**221**372	14,000	0Z4419163-10**282**766	1,000
0P5998356-10**270**978	2,000	0Z5392676-10**120**852	4,000
0P6577206-10**148**765	3,000	0Z604292A-10**311**839	1,000
0P7268304-10**316**439	2,000	0Z6141642-10**212**209	1,000
0P8342729-10**183**149	4,000	0Z6316124-10**183**996	2,000
0P9211873-10**129**078	1,000	0Z6745521-10**234**629	1,000
0P930538A-10**315**021	1,000	0Z7088435-10**334**397	1,000
0P953169A-10**123**685	1,000	0Z7743484-10**300**862	2,000
0P9847700-10**316**729	8,000	0Z8443522-10**282**441	1,000
0R0929076-10**565**83	1,000	0Z8855812-10**241**146	1,000
0R1535225-10**237**486	3,000	0Z8887668-10**258**865	1,000
0R1604766-10**233**347	6,000	0Z9081705-10**299**860	1,000
0R183110A-10**315**827	2,000	0Z9363883-10**232**987*	3,000
0R2197986-10**310**117	2,000	0Z9415131-10**101**591	1,000
0R3345083-10**225**087	8,000	0Z9698184-10**184**792	7,000
0R3678848-10**336**798	2,000	10010930-61**495*	1,000
0R3950319-10**227**630	1,000	10027215-63**216*	1,000
0R396056A-10**275**809	48,000	10040018-68**979*	1,000
0R4005200-10**122**815	3,000	10050038-69**785*	1,000

## Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

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### 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼 / 實益擁有人識別碼 (附註)(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼 / 實益擁有人識別碼 (附註)，其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目
101048099-10**250**678	2,000	12021638-62**081*	1,000
10105198-67**900*	1,000	12022119-M5**233	1,000
101073019-68**3-8**26*	1,000	12034033-67**078*	5,000
101081990-20**951**203**51*	1,000	12050417-66**682*	1,000
10111219-62**125*	1,000	1206063X-60**019*	5,000
10127402-CA**127**2	2,000	1210716HH-21**359**017**12	3,000
10131417-69**138*	1,000	12109315-66**283*	1,000
10160729-60**666*	4,000	12127525-66**671*	1,000
10164616-60**591*	1,000	12163414-65**862*	1,000
10176282-66**806*	1,000	12194248-69**177*	1,000
102031723-10**113**286	1,000	12285513-69**740*	3,000
1020998HH-21**324**014**96	1,000	12310058-69**811*	1,000
102110029-10**172**405	1,000	125567HHH-21**228**000**98	2,000
102260010-10**748**39	2,000	128606-M8**7	2,000
10260939-69**769*	1,000	13010519-P5**008	1,000
10281538-60**963*	1,000	13012319-M5**278	2,000
10283212-60**899*	1,000	1302026HH-21**290**020**21	7,000
10302304X-68**246**	1,000	13040419-M5**831	2,000
103301621-20**915**MA **NY**	2,000	13052919-M5**144	2,000
10380507-CA**380**7	1,000	13053219-P3**602	1,000
1038831HH-21**421**015**03	3,000	13053519-M5**177	2,000
104010020-10**282**485	1,000	13062419-P3**839	1,000
104030039-68**251**	1,000	1322151-61**425**132**51	1,000
104080013-10**297**556	2,000	1362138-61**425**136**38	5,000
104092142-10**717**26	1,000	14010619-M5**144	2,000
104093412-10**175**925	1,000	15042319-P3**599	1,000
104110882-10**174**301	1,000	15042319-P3**601	1,000
105010416-60**3-8**25*	4,000	15210319-M5**539	1,000
105097828-68**722**	1,000	1555700HH-21**269**021**07	2,000
106110011-68**3-0**12*	3,000	1560706HH-21**291**021**45	2,000
106211998-20**536**207**36*	1,000	1599455-61**425**159**55	1,000
107042525-10**213**857	1,000	1602050-61**425**160**50	8,000
1080038HH-21**342**015**30	1,000	1686878HH-21**441**064**40	6,000
108015529-68**644**	1,000	1699394-61**425**169**94	1,000
108170217-10**182**280	7,000	1730016HH-21**428**023**73	1,000
108210648-10**369**75	1,000	1730985HH-21**442**023**08	6,000
108290019-10**726**79	2,000	1767008HH-21**371**033**17	7,000
109063229-68**3-1**09*	2,000	1775301HH-21**370**024**61	1,000
109113312-10**103**962	5,000	1777137HH-21**314**070**92	7,000
109264120-P1**260**ZHU**HA**ING	1,000	1793817HH-21**415**025**86	1,000
10930052X-10**238**651	3,000	1802586HH-21**347**025**66	1,000
109301823-10**188**799	1,000	1837061HH-21**302**056**18	1,000
110015023-10**180**655	1,000	1837989-61**425**183**89	1,000
110020813-10**294**003	5,000	184930-61**425**184**0	1,000
110054153-10**286**38	3,000	1881217HH-21**346**030**93	1,000
11010519-P5**442	1,000	1885330HH-21**312**026**65	1,000
11010919-M5**411	1,000	1951665HH-21**225**027**58	1,000
110118376-10**306**962	3,000	20008340-38**23	1,000
1102171-61**425**410**71	5,000	20094365-38**88	8,000
110254549-10**283**091	1,000	20097054-38**89	1,000
110286830-10**789**65	4,000	20097904-38**86	3,000
11030011-63**719*	1,000	20099274-38**87	3,000
11032217-67**122*	2,000	201011526-10**211**405	1,000
11075016-60**762*	1,000	201081676-68**2-5**29*	3,000
11092017-65**172*	1,000	201114615-10**228**713	2,000
111241616-68**088**	7,000	201145010-P1**273**LIU**HE**HONG	1,000
111245524-10**297**570	3,000	201203537-10**297**528	1,000
111256413-10**286**925	1,000	20121230-38**55	1,000
111270426-10**229**627	1,000	20122566-38**90	1,000
111282118-10**165**101	1,000	20122924-38**53	3,000
111386HHH-21**262**000**28	14,000	20125113-38**22	1,000
112100018-68**215**	1,000	2012513-61**425**201**13	7,000
112171941-10**225**69	1,000	201260614-10**234**495	8,000
112237014-10**176**152	5,000	20126283-38**55	1,000
11226029-65**196*	2,000	20126921-38**54	1,000
1124863-61**425**112**63	14,000	201280075-10**236**989	1,000
1129091X-67**518*	1,000	20128018-38**34	2,000
11305217-67**690*	1,000	20128033-38**27	2,000
113968HHH-21**299**000**23	6,000	20128075-38**24	2,000
1171005-61**425**117**05	1,000	20128127-38**26	2,000
1175982-61**425**117**82	1,000	20128176-38**28	2,000
1176782HH-21**333**017**10	1,000	20128595-38**35	2,000
1194820-61**425**119**20	1,000	20128720-38**36	2,000
12010119-CM**005**79	1,000	20128873-38**32	2,000

## Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

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### 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼 / 實益擁有人識別碼 (附註)(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼 / 實益擁有人識別碼 (附註), 其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目
20128927-38**23	2,000	211215412-10**138**2	1,000
20128953-38**31	2,000	211325197-HA**YU **NG	1,000
20128960-38**20	2,000	212081314-68**2-5**56-*	1,000
20129092-38**29	2,000	212142845-10**149**012	1,000
20129125-38**33	2,000	212171248-10**161**232	1,000
20129174-38**25	2,000	212260036-60**3-1**43-*	1,000
20129181-38**22	2,000	212307672-10**140**229	1,000
20129191-38**56	1,000	212572564-21**725**085**EF**ETE0*130*4204*	2,000
20129204-38**30	2,000	2129623HH-21**425**030**69	1,000
20129205-38**37	2,000	2130892HH-21**361**030**69	1,000
20129234-38**52	2,000	215769HHH-21**237**001**22	1,000
20129291-38**19	2,000	2172105-61**425**217**05	1,000
20129304-38**21	2,000	2182720HH-21**307**031**36	1,000
20130194-38**20	1,000	2186927HH-21**258**032**48	1,000
2016847-61**425**201**47	2,000	2195188HH-21**318**032**88	1,000
202014814-10**338**470	2,000	22050219-P3**793	1,000
202080116-68**2-5**16-*	1,000	2206139HH-21**380**032**66	8,000
202120026-10**172**141	1,000	2215537HH-21**352**032**06	1,000
202140029-10**259**696	1,000	2217190HH-21**259**033**10	1,000
202282316-10**187**758	1,000	2217510HH-21**248**084**39	6,000
203030851-68**421**	1,000	2218268HH-21**305**033**22	1,000
203040417-68**380**	1,000	223584707-22**847**085**EF**ETE0*130*4178*	2,000
203068442-68**463**	2,000	2250872HH-21**413**033**43	1,000
203072122-68**362**	1,000	226261999-20**691**208**91*	1,000
20318162X-10**179**841	1,000	2266308HH-21**285**034**03	1,000
204102974-20**029**085**EF**ETE0*130*4114*	1,000	2282196HH-21**321**034**75	1,000
204220522-P1**254**XIE**IA**E	1,000	2295869HH-21**226**034**47	1,000
204234818-10**247**482	2,000	23102619-P3**415	1,000
204285424-10**227**523	4,000	23118119-M5**617	2,000
204301040-10**189**296	1,000	23233119-M3**318	8,000
205045289-20**452**085**EF**ETE0*130*4200*	1,000	2323733HH-21**364**035**20	1,000
205232927-10**279**908	1,000	2329875HH-21**241**035**25	1,000
20523563X-68**079**	3,000	2337923HH-21**319**036**55	1,000
206020022-10**234**680	1,000	2349732-61**425**234**32	1,000
206024025-68**3-2**77-*	3,000	2362791HH-21**275**036**07	8,000
206084749-10**185**093	1,000	2363385HH-21**344**037**52	1,000
206091225-68**951**	1,000	236545851-23**458**085**EF**ETE0*130*4119*	1,000
206122356-11**650**1 L**IN	7,000	2378918HH-21**239**037**35	1,000
20621033X-10**335**942	14,000	2379565HH-21**374**037**50	1,000
206232033-60**3-9**96-*	2,000	2388382HH-21**354**037**50	1,000
206775HHH-21**235**001**68	4,000	2388917HH-21**325**037**83	1,000
207018816-10**223**186	1,000	2501575-61**425**250**75	1,000
207019013-60**3-8**15-*	1,000	2505127HH-21**404**038**07	1,000
207290524-10**177**735	1,000	2518135-61**425**251**35	1,000
207292711-68**581**	1,000	2537307HH-21**381**039**19	1,000
208110713-10**161**268	1,000	2571621HH-21**298**039**33	1,000
208167110-68**793**	3,000	2579393HH-21**276**040**12	1,000
208202055-10**193**61	1,000	2589673HH-21**230**040**99	1,000
208214946-10**213**197	3,000	2637782HH-21**268**041**67	1,000
20825002X-10**110**232	1,000	2660923-61**425**266**23	1,000
208292834-10**328**922	1,000	266354778-26**547**085**EF**ETE0*130*4187*	7,000
2083198HH-21**306**029**26	1,000	2679528HH-21**349**042**91	1,000
209014619-68**384**	1,000	2696237HH-21**330**043**93	1,000
209241552-10**330**846	3,000	2701855-61**425**270**55	1,000
209244939-62**3-1**75-*	7,000	2724536-61**425**272**36	1,000
20925165X-10**225**925	1,000	2726956HH-21**231**044**00	3,000
20928095X-P1**206**YIN**UB**	1,000	2733271HH-21**353**044**49	2,000
210024839-68**266**	1,000	2750232HH-21**232**044**47	1,000
210061010-68**914**	4,000	2756811HH-21**238**044**62	1,000
210090043-56**001**	1,000	2775521HH-21**341**045**86	1,000
210093012-68**3-9**34-*	1,000	2783913HH-21**396**046**58	1,000
210115960-68**148**	1,000	2791160HH-21**247**046**29	1,000
210175151-10**226**161	1,000	2797738HH-21**273**046**86	1,000
210202889-10**336**538	3,000	2822917-61**425**282**17	5,000
210231838-60**3-1**17-*	1,000	2831899HH-21**256**047**38	1,000
21041119-P3**563	1,000	2832026HH-21**433**047**32	1,000
2106282HH-21**297**030**60	3,000	2912071HH-21**282**050**68	2,000
21072619-P3**421	1,000	2931267HH-21**397**050**69	1,000
21092219-P3**757	1,000	2931886HH-21**439**050**62	5,000
21092219-P3**790	1,000	2973558HH-21**384**051**18	3,000
211011345-10**337**563	1,000	301088137-68**504**	2,000
211020031-68**508**	1,000	301103032-10**314**086	1,000
21104128X-68**3-9**65-*	1,000	301151312-68**482**	1,000
211211672-10**281**790	1,000	301182117-68**084**	1,000



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Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目
301192018-10**176**642	1,000	3102257HH-21**357**056**47	1,000
301230018-68**775**	2,000	310240093-10**221**546	5,000
301283618-10**564**51	2,000	310281230-68**305**	1,000
301312424-P1**287**CHA**CH**LEI	1,000	31109001X-10**274**343	1,000
302258421-11**649**IE **	4,000	311152454-60**3-9**26-*	1,000
302281834-68**3-8**48-*	1,000	31204122X-10**304**631	1,000
303020029-10**318**713	1,000	31214342X-10**166**196	2,000
303032952-10**227**869	1,000	312152016-10**288**235	1,000
303051014-10**213**912	1,000	312172626-68**673**	1,000
303170841-60**3-9**55-*	8,000	312276740-10**177**380	1,000
303274238-68**050**	1,000	3168230-61**425**316**30	1,000
303278453-60**3-8**18-*	5,000	317118HHH-21**229**004**97	1,000
303295416-10**288**447	5,000	32012319-M5**184	1,000
304010835-10**178**183	1,000	3201671HH-21**408**060**01	1,000
304011724-P1**254**TAN**UI**NG	1,000	32020319-CM**005**36	3,000
304041013-10**178**283	1,000	32030519-P3**423	1,000
304095335-10**163**551	1,000	32048319-M3**407	2,000
304108941-P1**253**XIA**YU**ZHOU	1,000	32051119-M5**791	2,000
304192041-10**161**639	1,000	32072119-M3**149	2,000
304240235-10**728**36	1,000	32082919-M5**216	2,000
304266943-68**994**	1,000	32098119-M5**268	1,000
304270051-10**161**130	1,000	32100119-M5**079	2,000
304305034-P1**277**LIU**IA**	1,000	32100219-P5**611	1,000
305023657-10**245**676	1,000	32128319-CM**005**20	2,000
305143636-68**534**	6,000	3215376HH-21**236**061**11	1,000
305164548-10**282**446	1,000	32276156H-21**320**061**92	1,000
305218614-62**3-8**23-*	1,000	322808(6)-10**726**101**26*	1,000
305313416-10**243**732	8,000	32655900H-21**436**062**06	1,000
306020025-10**243**955	4,000	32769372H-21**246**062**57	1,000
306034552-10**707**20	14,000	32978510H-21**323**063**09	1,000
306054130-P1**260**LUO**IN**UI	1,000	33012119-P3**772	1,000
306062113-P1**254**LIU**EI**O	1,000	33012519-M5**236	2,000
306080211-68**810**	1,000	33012519-M5**733	2,000
306110049-10**172**043	1,000	33020319-M5**286	2,000
306123312-68**368**	1,000	33020419-M5**046	2,000
306125515-10**165**110	1,000	33028219-M5**834	1,000
306220022-68**466**	1,000	33030219-M3**509	8,000
306304825-68**747**	1,000	33030219-M3**510	7,000
306831992-20**851**207**51*	1,000	33030219-M3**935	7,000
307122025-10**148**065	4,000	33032419-M5**758	2,000
30717521X-10**275**792	1,000	33032619-M3**682	8,000
307232114-68**152**	1,000	33032719-M3**480	7,000
307263616-10**247**867	1,000	33032719-M3**486	7,000
308043059-10**290**668	4,000	33032719-M3**681	7,000
308260016-10**235**950	1,000	33032719-M3**746	8,000
309035522-10**295**870	1,000	33032719-M3**755	8,000
309043225-10**298**943	1,000	33038219-P3**437	1,000
3091372HH-21**242**056**91	1,000	33058335H-21**424**064**63	1,000
309140610-P1**287**XU **NG**NG	1,000	330589110-33**891**085**EF**ETE0*130*4059*	7,000
309165280-10**738**90	1,000	330722197-M6**006	1,000
309184750-99**234**	19,000	33082219-M3**485	7,000
309190221-10**245**801	5,000	33168611H-21**284**070**81	1,000
309214202-10**062**100**62*	1,000	33176217H-21**416**075**43	2,000
309214202-68**260**	1,000	33214898H-21**326**064**22	1,000
309222817-10**272**232	1,000	33229051H-21**224**064**13	2,000
309250436-60**3-8**62-*	8,000	33250219-M3**172	8,000
309264863-P1**277**CAI**UY**	1,000	33369375H-21**362**064**93	2,000
309280415-68**265**	1,000	33676019H-21**263**065**53	1,000
3095358HH-21**340**056**39	1,000	33803216H-21**283**066**39	1,000
309600353-10**324**703	6,000	33900519-M5**369	2,000
310091225-10**249**506	1,000	339013HHH-21**295**004**41	2,000
310096642-10**250**712	1,000	33920966H-21**293**066**92	1,000
31010419-CM**005**60	1,000	33936006H-21**358**075**91	2,000
31010419-M5**284	1,000	33993800H-21**261**066**42	2,000
31010719-M5**896	2,000	34010219-M3**587	1,000
31010819-M5**796	1,000	34102119-M5**326	2,000
31011019-M5**058	2,000	34262319-M5**848	1,000
31011219-CM**005**66	1,000	35058319-P3**481	1,000
31011419-CM**005**35	4,000	35082519-M5**964	1,000
310120973-60**3-8**05-*	2,000	35088119-P3**410	1,000
310151365-10**174**975	3,000	351012-61**425**351**2	1,000
310200318-10**216**957	1,000	35136672H-21**339**066**95	2,000
31020518X-10**282**279	4,000	35164138H-21**355**066**55	5,000
31022219-CM**005**45	2,000	35189209H-21**253**067**35	1,000

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### 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

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Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目
35362656H-21**401**083**33	1,000	40112403X-10**167**685	1,000
35516326H-21**329**076**29	1,000	401150015-68**773**	1,000
35762650H-21**257**076**53	1,000	401194162-10**835**110**35*	1,000
35915273H-21**281**077**90	2,000	401223118-10**325**591	1,000
360039210-10**323**272	1,000	40125152X-10**212**873	1,000
36005808H-21**271**069**08	1,000	401270448-P1**184**LI **NG**NG	1,000
36040319-M5**341	2,000	401314034-60**3-8**49*	1,000
36042419-P3**856	1,000	402045054-68**314**	1,000
36042519-M5**193	2,000	402100054-10**272**578	1,000
36042919-P3**672	1,000	402164655-68**147**	1,000
36050219-CM**005**61	1,000	402172916-68**381**	1,000
36073519-P3**548	1,000	402175035-68**945**	1,000
361304686-36**046**085**EF**ETNO*130*4131*	7,000	402212812-10**298**007	1,000
3618452-61**425**361**52	1,000	403061723-10**229**340	4,000
36202386H-21**322**070**13	1,000	403062979-68**3-7**21*	3,000
36212719-P3**739	1,000	403190815-10**168**805	1,000
36213219-P3**573	1,000	403271027-61**3-1**35*	1,000
36220119-P3**782	1,000	404023245-10**147**571	7,000
36220219-M3**146	2,000	404065357-68**2-5**87*	1,000
36222719-P3**447	1,000	404118522-10**174**756	1,000
36233019-M3**108	1,000	404141812-10**317**330	19,000
36242119-CM**005**63	1,000	405131519-10**272**430	1,000
36281698H-21**266**077**85	1,000	405155541-10**562**75	1,000
36558582H-21**279**078**03	2,000	40517841X-P1**285**LU **IS**O	1,000
36860316H-21**233**079**73	1,000	405300020-10**140**959	7,000
36922050H-21**227**079**88	1,000	405301223-10**184**637	1,000
37008106H-21**249**080**88	1,000	406026717-10**272**985	3,000
370762HHH-21**360**005**49	1,000	406210510-10**212**775	4,000
37232819-M3**827	2,000	406293714-10**122**182	1,000
37282719-P3**788	1,000	4069407-61**425**406**07	1,000
37290119-M3**420	7,000	407084015-10**526**23	1,000
37290119-M3**775	8,000	407185510-P1**269**LI **IC**ANG	1,000
37293019-M5**114	2,000	407215161-63**3-8**86*	1,000
375092665-37**926**085**EF**ETE0*130*4185*	1,000	408012719-60**3-8**79*	1,000
37704638H-21**288**081**06	28,000	408013212-10**748**42	7,000
37705250H-21**369**081**13	2,000	408054221-10**251**477	1,000
37715630H-21**308**081**58	1,000	408105613-10**290**721	1,000
37839375H-21**365**088**50	1,000	408180026-68**692**	3,000
37863633H-21**317**088**91	1,000	408204717-68**3-4**86*	2,000
38050329H-21**272**081**30	1,000	408231835-68**2-4**95*	1,000
38080662H-21**274**068**37	1,000	408233733-10**307**280	1,000
38100935H-21**260**069**50	3,000	409067312-10**242**559	1,000
381332634-38**326**085**EF**ETE0*130*4139*	8,000	409108585-68**2-5**09*	1,000
38168557H-21**335**081**32	4,000	409142210-10**296**372	1,000
38226693H-21**277**071**10	7,000	409220626-10**169**351	1,000
38330530H-21**385**083**57	1,000	409246616-68**369**	1,000
38375210H-21**252**082**52	2,000	410020724-10**248**281	1,000
38393799H-21**423**082**32	3,000	410065333-10**248**008	1,000
38651338H-21**409**083**51	2,000	410100912-68**663**	1,000
38766101H-21**265**083**59	1,000	41010219-P3**721	1,000
388228HHH-21**287**006**01	3,000	41010273X-68**433**	1,000
3883568-61**425**388**68	1,000	41014323X-68**451**	1,000
38990891H-21**377**084**07	5,000	410184324-10**274**006	1,000
39028699H-21**331**084**88	14,000	410189049-P1**270**PAN**LI**ING	1,000
39030752H-21**343**084**30	3,000	410192733-10**278**460	1,000
39115587H-21**378**084**56	1,000	41020319-CM**005**57	7,000
39202236H-21**245**084**01	1,000	410224027-10**226**930	3,000
39218310H-21**278**071**91	1,000	410233646-11**650**HAI**AN	7,000
39256711H-21**313**071**12	1,000	410251985-10**239**426	1,000
39286106H-21**255**071**01	1,000	41092719-P3**611	1,000
39366736H-21**240**072**11	8,000	411063316-68**217**	1,000
39538355H-21**394**072**13	28,000	411095218-60**3-8**79*	3,000
39591059H-21**336**072**98	7,000	41138119-M3**237	1,000
39599210H-21**351**085**83	2,000	41150219-P3**780	1,000
39609833H-21**327**072**68	8,000	412040030-10**754**60	1,000
39665977H-21**328**072**52	5,000	41209713X-10**328**312	1,000
39693610H-21**350**085**72	14,000	412131035-68**307**	1,000
39704151H-21**244**085**56	1,000	412195868-10**135**949	1,000
39753369H-21**395**085**69	4,000	412723197-C8**000**	1,000
39761537H-21**311**072**49	6,000	41272319-M5**170	1,000
401045012-10**171**898	1,000	41282519-P3**870	1,000
401051986-20**766**207**66*	1,000	41302319-P3**543	1,000
401070512-10**337**702	7,000	42010619-M5**347	1,000
401114953-10**329**991	3,000	42011619-M5**990	1,000

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### 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

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Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目
42011719-M3**260	7,000	44052819-P3**659	1,000
42068419-M5**828	2,000	44052819-P3**673	1,000
42100219-P3**501	1,000	44052819-P3**675	1,000
42108719-M3**179	1,000	44052819-P3**676	1,000
42108719-M3**519	1,000	44052819-P3**733	1,000
42108719-P3**449	1,000	44052819-P3**808	1,000
42112719-M3**477	1,000	44052819-P3**809	1,000
42118119-P3**524	1,000	44052819-P3**835	1,000
42118119-P3**778	1,000	44057819-M3**911	1,000
42118119-P3**779	1,000	44058219-CM**005**46	1,000
42122219-M5**823	4,000	44058219-M5**392	28,000
42220219-M2**157	1,000	44058219-M5**514	1,000
42240319-P3**536	1,000	44058219-M5**845	1,000
42282219-M2**185	1,000	44058219-P3**362	1,000
4247405-61**425**424**05	1,000	44058219-P3**401	1,000
42900119-P3**777	1,000	44058219-P3**409	1,000
42900419-M5**194	1,000	44058219-P3**527	1,000
42900419-P5**555	2,000	44058319-M3**936	1,000
42900519-P3**756	1,000	44062219-M5**055	2,000
43010319-CM**005**67	5,000	44068119-M3**453	1,000
43032119-M5**931	1,000	44080219-P3**565	1,000
43062119-M3**240	1,000	44080319-P3**440	1,000
43062619-CM**005**44	1,000	44082119-M3**507	1,000
43068219-P3**532	1,000	44082119-P3**412	1,000
43092219-P3**568	1,000	44082119-P3**504	1,000
43100219-M5**632	2,000	44082119-P3**666	1,000
43100219-P3**671	1,000	44088119-P3**729	1,000
43100219-P5**540	2,000	44088319-P3**494	1,000
43102419-P3**815	1,000	44088319-P3**538	1,000
43112219-M3**513	1,000	44088319-P3**541	1,000
43112219-P7**333	1,000	44098119-M2**939	1,000
43122419-M3**242	1,000	44098119-P3**476	1,000
43122619-P3**715	1,000	44098119-P3**493	1,000
43123019-P3**509	1,000	44098219-P3**615	1,000
43123019-P3**723	1,000	44122319-P3**722	1,000
43240219-M3**132	1,000	44122419-P3**491	1,000
43250219-M3**358	2,000	44122419-P3**523	1,000
4328770-61**425**432**70	1,000	44122419-P3**585	1,000
43302419-P3**747	1,000	44122419-P3**853	1,000
4358434-61**425**435**34	19,000	44130119-CM**005**56	1,000
44010219-M3**905	48,000	44130219-P3**462	1,000
44010419-M5**751	2,000	44130219-P3**669	1,000
44010519-M5**819	2,000	44130219-P3**687	1,000
44010719-P5**799	2,000	44130219-P3**852	1,000
44011119-P3**746	1,000	44130219-P3**866	1,000
44012519-M5**213	2,000	44130219-P3**881	1,000
44018319-M5**092	2,000	44132219-P3**762	1,000
44018319-M5**884	2,000	44138119-M5**078	1,000
44018419-P3**792	1,000	44138119-P3**682	1,000
44020419-M5**161	2,000	44142219-M3**872	2,000
44022219-P3**582	1,000	44142319-P3**502	1,000
44030119-P3**402	1,000	44142319-P3**797	1,000
44030119-P3**475	1,000	44142419-P3**796	1,000
44030119-P3**521	1,000	44150119-P3**525	1,000
44030119-P3**528	1,000	44152219-M3**456	1,000
44030119-P3**786	1,000	44152219-P3**463	1,000
44030319-M3**681	1,000	44162119-M3**247	1,000
44030419-P3**826	1,000	44162119-P3**583	1,000
44030519-P3**584	1,000	44162419-P3**869	1,000
44030619-M3**512	1,000	44170219-M5**091	2,000
44030619-P3**535	1,000	44188219-P3**473	1,000
44030719-P3**420	1,000	44200019-M5**199	2,000
44030719-P3**508	1,000	44252319-P3**855	1,000
44030719-P3**838	1,000	44512119-M5**700	2,000
44050319-M8**570	1,000	44512219-P3**829	1,000
44050719-P3**454	1,000	44520219-P3**745	1,000
44050919-M5**441	2,000	44522119-M5**505	14,000
44050919-M5**525	2,000	44522119-M5**611	2,000
44051319-P3**546	1,000	44522119-P3**795	1,000
44052419-M5**592	1,000	44522219-M3**885	2,000
44052419-M5**594	1,000	44522419-M3**171	1,000
44052819-M3**455	1,000	44522419-M3**172	1,000
44052819-P3**419	1,000	44522419-M3**241	1,000
44052819-P3**468	1,000	44522419-M3**458	1,000

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Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目
44522419-M3**459	1,000	501314418-10**147**668	14,000
44522419-M3**461	1,000	502034210-10**285**403	1,000
44522419-P3**417	1,000	502154949-10**172**483	1,000
44522419-P3**425	1,000	502222685-10**147**176	2,000
44522419-P3**426	1,000	502289012-P1**270**XIA**JI**ENG	1,000
44522419-P3**427	1,000	50242895-63**744**502**89*	1,000
44522419-P3**430	1,000	502490(1)-10**493**101**93*	1,000
44522419-P3**431	1,000	503044851-68**417**	2,000
44522419-P3**441	1,000	50306782X-10**711**96	1,000
44522419-P3**467	1,000	503203115-10**292**353	1,000
44522419-P3**496	1,000	503242230-68**2-4**75-*	2,000
44522419-P3**497	1,000	503263013-10**288**806	1,000
44522419-P3**515	1,000	50334061-63**744**503**06*	1,000
44522419-P3**657	1,000	504040228-10**174**212	1,000
44522419-P3**658	1,000	504092023-10**213**458	8,000
44522419-P3**670	1,000	504184708-10**118**705	1,000
44522419-P3**677	1,000	504260018-10**286**768	2,000
44522419-P3**680	1,000	50429485X-68**220**	3,000
44522419-P3**685	1,000	505082853-10**791**45	1,000
44522419-P3**689	1,000	505121811-10**185**988	1,000
44522419-P3**694	1,000	505142128-10**289**283	7,000
44522419-P3**696	1,000	505154343-68**574**	1,000
44522419-P3**701	1,000	50516301X-10**255**005	1,000
44522419-P3**706	1,000	505200455-10**317**546	1,000
44522419-P3**718	1,000	505252214-10**112**892	1,000
44522419-P3**725	1,000	5057419-61**425**505**19	1,000
44522419-P3**726	1,000	506087614-10**259**705	1,000
44522419-P3**727	1,000	506102822-68**880**	1,000
44522419-P3**731	1,000	506103623-10**239**249	1,000
44522419-P3**735	1,000	506127311-10**138**588	8,000
44522419-P3**737	1,000	506140020-68**3-7**96-*	1,000
44522419-P3**740	1,000	506172421-10**341**120	1,000
44522419-P3**758	1,000	5067562-61**425**506**62	8,000
44522419-P3**759	1,000	507100457-10**235**087	1,000
44522419-P3**760	1,000	507190343-10**250**127	1,000
44522419-P3**761	1,000	507200510-P1**257**XIE**EI**E	1,000
44522419-P3**763	1,000	507261277-10**226**827	1,000
44522419-P3**775	1,000	50737451-66**402**507**45*	1,000
44522419-P3**776	1,000	50759065-63**744**507**06*	4,000
44522419-P3**781	1,000	50777234-63**744**507**23*	1,000
44522419-P3**791	1,000	508112634-10**165**336	1,000
44522419-P3**803	1,000	508161325-10**241**540	1,000
44522419-P3**805	1,000	508211013-10**178**461	7,000
44522419-P3**806	1,000	508211013-68**2-5**62-*	1,000
44522419-P3**807	1,000	508211982-20**381**207**81*	1,000
44522419-P3**810	1,000	50824063X-10**278**416	1,000
44522419-P3**811	1,000	508280316-10**184**023	1,000
44522419-P3**812	1,000	50838667-63**744**508**66*	2,000
44522419-P3**813	1,000	509020418-10**314**849	5,000
44522419-P3**819	1,000	509075825-10**113**015	3,000
44522419-P3**857	1,000	509144324-68**240**	1,000
44528119-P3**516	1,000	509153115-10**187**805	19,000
44528119-P3**695	1,000	509153115-68**573**	1,000
44528119-P3**825	1,000	509203826-10**180**481	1,000
44528120-M5**479	2,000	509214712-10**189**772	1,000
45052119-P3**817	1,000	50992288-P8**065	14,000
45080219-M3**503	2,000	510052719-10**284**988	1,000
45098119-P3**912	1,000	510098593-68**3-7**61-*	1,000
45212319-M5**091	1,000	51010619-P3**570	1,000
452241991-20**038**207**38*	1,000	51011319-M3**421	7,000
45240219-CM**005**25	3,000	510115055-10**288**293	1,000
458178-61**425**458**8	1,000	510202196-C0**351**	1,000
470381(0)-10**347**101**47*	2,000	51023019-M3**360	1,000
50022219-CM**005**51	1,000	510277611-68**301**	1,000
50022219-M5**265	1,000	51052119-M5**194	2,000
50022319-M3**413	1,000	511030225-68**541**	1,000
50023419-P3**837	1,000	511057516-10**280**971	1,000
50038319-P3**655	1,000	511215914-68**292**	3,000
50105047X-68**114**	1,000	51130219-P3**732	1,000
501091329-68**3-8**64-*	1,000	51130219-P3**867	1,000
501142880-10**179**383	1,000	51132219-CM**005**40	2,000
50118113X-10**339**831	8,000	51132419-P3**416	1,000
501214345-10**183**536	1,000	512044819-10**189**741	1,000
501246010-10**301**315	2,000	512063822-10**703**98	1,000

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Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目
512082HHH-21**376**006**52	5,000	609254611-68**3-8**35-*	4,000
512091014-10**259**682	1,000	609267514-10**236**912	1,000
512170353-61**3-8**51-*	1,000	610051034-11**649**U Y**GX**NG	7,000
512204220-10**242**667	1,000	610141237-68**3-7**94-*	1,000
51252919-M3**182	1,000	610182012-10**298**770	1,000
51292119-M3**451	1,000	610191172-10**117**481	2,000
51292119-M3**692	1,000	610230054-68**386**	1,000
51292119-P3**697	1,000	610260016-68**2-5**91-*	1,000
51370119-M3**239	1,000	610301811-68**057**	1,000
5192023-61**425**519**23	1,000	61040419-M5**386	2,000
52012119-M3**457	1,000	611190970-10**848**100**48*	7,000
5207541-61**425**520**41	1,000	61124853X-10**287**112	1,000
52222219-P3**716	1,000	611261624-10**169**190	1,000
52242619-M5**166	14,000	611277054-10**180**388	1,000
52260119-P3**405	1,000	612010052-68**980**	1,000
52263119-M5**697	2,000	612012032-68**3-6**53-*	1,000
5297867-61**425**529**67	1,000	61201392X-10**242**716	1,000
53262719-P3**771	1,000	612020624-68**2-4**77-*	2,000
5326346-61**425**532**46	5,000	612022813-10**587**75	1,000
53292419-M3**283	1,000	612085851-P1**269**CHE**YE**I	1,000
53292619-M5**414	2,000	612300224-10**188**359	1,000
53300119-P3**728	1,000	61232219-M3**255	1,000
5338815-61**425**533**15	1,000	61232219-P3**816	1,000
5396506-61**425**539**06	1,000	61232519-P3**511	1,000
5409499-61**425**540**99	1,000	6192574-61**425**619**74	1,000
5458865-61**425**545**65	1,000	62010219-M3**128	1,000
5567015-61**425**556**15	1,000	62020219-P3**849	1,000
558022-61**425**558**2	28,000	62232219-M5**840	2,000
5587269-61**425**558**69	1,000	6267647-61**425**626**47	7,000
563258HHH-21**332**054**68	7,000	6284285-61**425**628**85	1,000
5701099-61**425**570**99	3,000	6338664-61**425**633**64	1,000
5726328-61**425**572**28	1,000	65010219-P3**474	1,000
601185168-10**174**395	1,000	65010219-P3**623	1,000
601201536-10**166**061	1,000	65010219-P3**787	1,000
602131972-10**249**422	1,000	6505498-61**425**650**98	1,000
602141216-10**182**745	1,000	650610282-13**898*	1,000
602150211-68**3-8**27-*	1,000	65420119-P3**569	1,000
602181548-10**283**367	7,000	679458(1)-10**377**100**77*	1,000
60221405X-10**700**100**00*	1,000	680802675-14**788*	1,000
603021835-68**335**	1,000	6814213-61**425**681**13	1,000
60313104X-60**3-8**07-*	2,000	6901988-61**425**690**88	1,000
603165010-10**169**685	1,000	690704321-22**202**JI **N	1,000
603183511-10**765**61	28,000	699280(1)-10**561**101**61*	1,000
604030030-68**2-5**88-*	1,000	700208361-14**790*	1,000
604091213-10**247**893	1,000	7002507-61**425**700**07	1,000
60420031X-68**375**	1,000	700726533-02**902**WAN**WE*	1,000
604223133-10**177**890	1,000	701015814-60**3-9**48-*	1,000
604262027-10**298**5	4,000	70111145X-68**390**	1,000
604262723-P1**285**WAN**LI**N	1,000	701150017-10**800**100**00*	1,000
605101053-10**312**296	19,000	701152848-10**296**133	1,000
605112860-10**173**633	1,000	70116203X-10**181**675	3,000
605130012-68**074**	1,000	70128670X-10**168**135	1,000
605141219-68**874**	1,000	701290214-68**906**	1,000
605153511-68**108**	1,000	701294220-10**272**917	1,000
606043710-68**3-0**83-*	2,000	701305523-10**112**132	1,000
606062713-P1**269**CHE**LE*	1,000	701311570-10**167**571	1,000
606262022-10**228**500	1,000	702040049-10**173**053	1,000
606307519-60**3-8**71-*	3,000	702137816-60**3-9**58-*	1,000
607054819-10**185**611	1,000	702153429-10**291**859	2,000
60713479X-10**306**349	1,000	703125210-P1**255**HE **AN**I	1,000
607168511-10**306**082	7,000	703164038-10**256**847	5,000
607221857-68**689**	1,000	703300047-61**3-8**40-*	1,000
607270818-10**338**613	2,000	704211212-10**139**552	1,000
607275137-P1**285**JI **NG**ANG	1,000	705060025-10**225**639	1,000
608056434-10**155**075	1,000	70516891X-10**229**257	1,000
608092116-68**188**	1,000	705235428-68**080**	1,000
608132253-10**315**677	5,000	705270052-10**326**859	14,000
608181020-10**283**401	1,000	706120038-68**3-0**47-*	1,000
608243815-10**259**195	7,000	706151221-10**178**262	2,000
608265170-10**156**196	8,000	706173062-68**3-6**92-*	2,000
609092014-68**073**	1,000	706200024-10**288**036	1,000
609125581-68**936**	5,000	706200031-68**578**	1,000
609200022-68**379**	1,000	706224066-10**280**850	1,000
609242612-10**338**836	1,000	706267520-68**905**	1,000

## Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

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透過中央結算系統向香港結算發出電子認購指示申請的配發結果

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Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目
706301913-10**189**408	1,000	806305549-10**297**503	1,000
707071216-68**464**	1,000	807027610-68**3-7**63-*	1,000
707211269-68**3-9**31-*	1,000	807052618-68**578**	1,000
707295875-68**388**	1,000	807063950-10**326**926	1,000
708201032-68**248**	1,000	807069017-10**298**536	1,000
70902481X-10**284**601	1,000	807076532-10**189**816	1,000
709052819-68**3-0**73-*	1,000	80714042X-P1**214**ZHU**UO**	1,000
70906855X-68**3-0**01-*	5,000	807183810-68**466**	7,000
709070020-68**798**	1,000	807240919-P1**185**DEN**LI**	1,000
709120635-10**216**231	1,000	807266554-10**142**966	7,000
709302212-10**228**796	1,000	807305747-68**796**	3,000
710014818-10**287**695	2,000	808021533-68**292**	1,000
710055648-10**183**151	1,000	808065412-68**396**	1,000
710214323-10**125**645	1,000	808102221-68**322**	1,000
71023352X-10**247**843	3,000	808110219-10**321**947	4,000
710331001-I6**595*	1,000	808125118-10**337**290	1,000
711020778-10**334**905	1,000	808130051-10**235**991	1,000
711052550-10**250**686	1,000	808224256-10**160**482	1,000
711118315-10**225**860	1,000	809025528-P1**268**MO **IX**N	1,000
711134772-68**080**	1,000	809031813-68**3-7**68-*	1,000
711145488-10**182**471	1,000	809042613-10**250**096	4,000
71118004X-10**211**523	1,000	809120967-68**2-5**48-*	8,000
711221633-10**164**603	1,000	809219039-10**153**391	1,000
712021283-10**315**256	1,000	809232832-10**237**698	1,000
712150331-68**3-7**92-*	1,000	809300036-10**160**692	1,000
712232415-10**295**313	3,000	809302223-68**417**	1,000
71228684X-99**202**	1,000	810071585-P1**255**GU **NP**G	1,000
712300050-68**150**	2,000	810174135-10**244**091	5,000
7269077-61**425**726**77	1,000	810246557-68**137**	1,000
7303025-61**425**730**25	8,000	810702209-I6**785*	1,000
730925407-61**085**LI **AN**CHAO	2,000	810729046-00**845**ZHO**YU**ING	1,000
7381169-61**425**738**69	1,000	810812208-I4**785*	1,000
7453992-61**425**745**92	1,000	811014514-10**317**943	2,000
7592021-61**425**759**21	1,000	811100965-10**249**983	1,000
769099(A)-10**319**101**19*	1,000	811236419-68**394**	1,000
770115093-00**221**SHU**IA**U	28,000	811250028-68**410**	1,000
771220751-I6**811*	1,000	811260826-68**2-5**28-*	5,000
775314636-77**146**085**EF**ETE0*130*4224*	2,000	812073324-10**309**045	2,000
7762420-61**425**776**20	1,000	812090834-10**296**602	1,000
787001HHH-21**338**009**82	1,000	812174312-68**3-8**21-*	3,000
7906460-61**425**790**60	8,000	812183323-10**338**340	1,000
791024141-I1**773*	1,000	812210625-68**413**	1,000
796805HHH-21**250**023**53	2,000	812248348-10**330**130	1,000
8000254-61**425**800**54	1,000	812253818-10**294**281	1,000
800706407-I1**791*	1,000	812280910-P1**257**TAN**IN**ING	1,000
801061212-10**176**332	4,000	813977-61**425**813**7	1,000
801123482-10**169**826	1,000	8195530-61**425**819**30	1,000
801283822-10**289**903	1,000	821114322-00**776**LI **AO	3,000
8016812-61**425**801**12	1,000	822675-61**425**822**5	1,000
802070018-68**099**	1,000	825720HHH-21**270**010**69	6,000
802070657-10**248**891	1,000	8272216-61**425**827**16	1,000
802150526-68**3-0**04-*	1,000	841010256-I6**785*	1,000
802202729-10**179**016	1,000	8435346-61**425**843**46	1,000
802210546-10**290**985	1,000	850218001-00**644**LI **NG	2,000
802283513-10**138**695	1,000	850617242-00**897**LIN**IA**ING	1,000
803074612-10**186**797	1,000	852807HHH-21**403**010**03	1,000
803080021-68**551**	7,000	860221405-00**082**WAN**YI**HUAN	2,000
803180219-68**3-4**86-*	8,000	861010001-I6**786*	1,000
803180514-61**3-8**69-*	1,000	861201204-00**518**FAN**IN**	1,000
803195518-P1**269**LI **IH*	1,000	8620374-61**425**862**74	4,000
803204552-10**783**96	28,000	8665431-61**425**866**31	1,000
803232416-P1**211**YAN**RO**GUAN*	1,000	870630025-00**787**JIA** W**CONG	1,000
803272530-10**141**863	1,000	8764613-61**425**876**13	1,000
803302610-10**303**853	1,000	880211553-31**663** LI**G **ANGC*UAN	14,000
803889-61**425**803**9	4,000	8815156-61**425**881**56	2,000
80404011X-10**276**438	1,000	8871788-61**425**887**88	1,000
80421192X-P1**256**FAN**BI**N	1,000	888797HHH-21**300**011**68	1,000
805152220-10**233**851	1,000	890414353-I3**792*	1,000
805201514-68**178**	1,000	890619337-I4**781*	1,000
805210031-68**3-0**97-*	1,000	890622282-I3**280*	1,000
805304029-10**160**338	1,000	8932582-61**425**893**82	1,000
806104837-68**394**	1,000	8950283-61**425**895**83	7,000
806191821-P1**203**JIA** Q**	1,000	900328593-I2**781*	1,000
806260019-10**276**753	2,000	901014646-10**184**897	1,000



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Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目
901047812-11**649**U G**LI**G	14,000	912314217-10**140**889	24,000
901055032-P1**274**LIU**IA**NG	1,000	9205354-61**425**920**54	1,000
90106001X-68**3-7**78-*	2,000	921204171-I4**774*	1,000
901171432-10**148**881	1,000	9275771-61**425**927**71	1,000
901305019-68**073**	1,000	930401084-I2**792*	1,000
9015087-61**425**901**87	1,000	9319050-61**425**931**50	1,000
902064019-10**228**959	1,000	933717HHH-21**391**012**02	1,000
902070778-10**103**636*	2,000	9366395-61**425**936**95	1,000
902172855-68**666**	1,000	940428255-I2**792*	1,000
902180016-68**864**	1,000	940529346-I2**780*	1,000
902244659-68**2-5**48-*	5,000	9417381-61**425**941**81	1,000
902280045-68**3-8**95-*	1,000	9425171-61**425**942**71	1,000
9026167-61**425**902**67	7,000	943476-61**425**943**6	1,000
9029168-61**425**902**68	2,000	9461668-61**425**946**68	1,000
903080022-10**176**522	1,000	9465714-61**425**946**14	14,000
90309203X-68**2-4**23-*	1,000	9486605-61**425**948**05	3,000
903121412-10**213**416	1,000	949292(3)-10**482**101**82*	1,000
903220915-10**247**638	1,000	950129311-I4**014*	1,000
903244427-10**247**509	1,000	952129HHH-21**348**012**15	41,000
903283726-68**3-7**99.*	1,000	961009345-I2**775*	1,000
904080822-10**258**009	2,000	9753621-61**425**975**21	1,000
904081918-10**243**873	1,000	9774968-61**425**977**68	1,000
904082730-10**171**179	1,000	980515347-I2**779*	1,000
904085747-68**682**	2,000	980610001-I4**778*	1,000
904091591-68**403**	1,000	9842595-61**425**984**95	1,000
904150019-10**233**163	1,000	9866147-61**425**986**47	1,000
904170442-68**630**	1,000	989850HHH-21**264**013**45	1,000
904200013-10**799**61	1,000	A8475043-A3**829	2,000
904261010-10**173**648	1,000	B3425679-P7**690	1,000
905081021-10**320**579	4,000	C2760116-A5**977	1,000
905085035-10**327**806	5,000	C2930461-68**070**	1,000
905100418-10**120**511	1,000	C3107483-WO** WA**CHI**	6,000
90523032X-68**113**	1,000	C3686572-M2**387	1,000
90606641X-10**152**565	24,000	C4661603-60**2-8**25-*	2,000
906100528-10**163**961	1,000	C6058521-68**3-9**02-*	1,000
906115094-10**712**79	1,000	C6719902-IB** ON**EHA** O**C671*902	1,000
906190330-68**261**	1,000	C6719905-IB** ON**EHA** O**C671*905	1,000
906222826-68**085**	1,000	C6719912-IB** ON**EHA** O**C671*912	5,000
906262026-10**114**916	1,000	C6719917-IB** ON**EHA** O**C671*917	2,000
906273176-10**163**680	1,000	C6719935-IB** ON**EHA** O**C671*935	5,000
907062020-68**3-8**78-*	1,000	CNI180066-18**66 ** BA*	2,000
907072836-68**386**	3,000	D0977846-A3**549	5,000
907100116-68**505**	1,000	D202935A-M9**73	1,000
90714022X-10**239**077	1,000	D2434327-A3**466	2,000
907252928-10**173**370	1,000	D3444911-A3**096	2,000
90729151X-10**289**670	7,000	D4083165-A3**883**85	3,000
907311469-99**008**	1,000	D5188041-A9**766	1,000
90802329X-10**225**917	1,000	D5716021-M2**351	92,000
908065417-68**2-5**88.*	1,000	D5749922-P8**007	2,000
908264618-60**3-8**96.*	7,000	D5964130-M3**427	1,000
909024831-10**268**243	1,000	D8512370-P8**015	2,000
909030026-10**227**877	1,000	E5487327-P7**172	1,000
909055914-62**3-8**33.*	1,000	E6556963K-10**167**379	6,000
909070816-10**235**209	1,000	E67035245-I7**225*	1,000
909092748-P1**270**GU **ZH**	1,000	E730694A-A8**799	1,000
909210313-10**577**93	1,000	E8205101-M5**878	1,000
909260610-68**629**	1,000	E8373721-68**3-9**12-*	4,000
909307127-10**303**809	3,000	E8527079-M2**067	2,000
910023725-60**3-9**23.*	1,000	E885346-LA**WAI**ING**IL**RT	1,000
910063019-10**171**350	1,000	E9459794-M2**497	1,000
910077174-68**311**	2,000	E9551631-A8**063	1,000
910231991-10**234**398	1,000	F0339438-68**545**	3,000
911001031-I6**792*	1,000	F1352845-21**267*	1,000
911021043-68**808**	1,000	F1429023-68**947**	1,000
911081515-10**253**632	1,000	F1439738-68**380**	2,000
911131171-10**185**533	1,000	F2078496-21**243*	1,000
91122174X-10**241**059	1,000	G011367A-68**3-9**91-*	1,000
912030038-10**281**509	2,000	G0702675-61**3-1**99-*	1,000
912066936-68**504**	1,000	G0854262-A9**200	3,000
91220085X-68**2-4**92.*	6,000	G1203001-61**3-8**75-*	1,000
912246015-10**218**096	1,000	G1299262-68**465**	1,000
912260067-68**394**	1,000	G1733566-21**367*	7,000
912310310-10**299**280	1,000	G3738824-P7**623	1,000
912313211-68**3-0**34.*	1,000	G404642A-68**3-6**48-*	3,000

## Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

### 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼 / 實益擁有人識別碼 (附註)(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼 / 實益擁有人識別碼 (附註)，其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目
G5718863-A4**001**24	6,000	M572617A-21**316*	1,000
G6053164	8,000	M5779087-M5**403	2,000
GS057001B-XU**HAO**NG	2,000	M6856506-A5**338	1,000
GS065031B-DO** QI	4,000	M720971(-CM**005**62	1,000
GS077688B-YI**EYU**	1,000	M8600266-68**3-9**99-*	1,000
GS090161B-WA**XIA**IAN	8,000	M8863585-68**2-4**18-*	14,000
GS092152B-LI**HAN**ENG	5,000	M8979397-M5**773	2,000
GS099117B-PE** YI**N	1,000	M9562201-A5**A01**C60**D1**KHOI*UL *AFI	1,000
GS127282B-MA**ONG	1,000	M9600960-21**234*	1,000
GS151069B-ZH**DIN*	1,000	OS112649-10**126*-11**49	2,000
GS155093B-LI**EI	6,000	OS147882-10**478*-14**82	1,000
GS161121B-HA**TIE**N	3,000	OS158776-10**587*-15**76	1,000
GS178971B-CU**YU	1,000	OS166295-10**662*-16**95	1,000
GS193716B-PA**GUO**NG	36,000	OS166316-10**663*-16**16	1,000
H0586686-M2**529	1,000	OS176108-10**761*-17**08	1,000
H3230130-A3**617	1,000	OS198795-10**987*-19**95	5,000
I870522-IB** ON**EHA** O**1870*22	20,000	OS206281-10**062*-20**81	5,000
I870523-IB** ON**EHA** O**1870*23	14,000	OS214830-10**148*-21**30	2,000
I870524-IB** ON**EHA** O**1870*24	1,000	OS229620-10**296*-22**20	1,000
I870525-IB** ON**EHA** O**1870*25	32,000	OS232968-10**329*-23**68	1,000
I870526-IB** ON**EHA** O**1870*26	1,000	OS283496-10**834*-28**96	1,000
I870527-IB** ON**EHA** O**1870*27	4,000	OS428669-10**286*-42**69	1,000
I870528-IB** ON**EHA** O**1870*28	1,000	OS430831-10**308*-43**31	2,000
I870529-IB** ON**EHA** O**1870*29	1,000	OS431975-10**319*-43**75	1,000
I870530-IB** ON**EHA** O**1870*30	1,000	OS587446-10**874*-58**46	1,000
I870531-IB** ON**EHA** O**1870*31	1,000	OS706886-10**068*-70**86	3,000
I870533-IB** ON**EHA** O**1870*33	1,000	OS711368-10**113*-71**68	1,000
I870534-IB** ON**EHA** O**1870*34	1,000	OS711533-10**115*-71**33	2,000
I870535-IB** ON**EHA** O**1870*35	1,000	OS740690-10**406*-74**90	3,000
I870537-IB** ON**EHA** O**1870*37	7,000	OS919054-10**190*-91**54	4,000
I870538-IB** ON**EHA** O**1870*38	1,000	OS983135-10**831*-98**35	2,000
I870539-IB** ON**EHA** O**1870*39	2,000	P0127667-61**3-8**13-*	4,000
I870540-IB** ON**EHA** O**1870*40	1,000	P0473379-M2**083	1,000
I870542-IB** ON**EHA** O**1870*42	1,000	P2563596-77**3A9**2B5**EA**FOON*WAH*LEE	1,000
I870543-IB** ON**EHA** O**1870*43	1,000	P3010213-P8**762	1,000
I870545-IB** ON**EHA** O**1870*45	1,000	P3405013-A9**342	1,000
I870546-IB** ON**EHA** O**1870*46	1,000	P356314A-62**3-1**34-*	3,000
I870547-IB** ON**EHA** O**1870*47	2,000	P5638945-68**303**	1,000
I870548-IB** ON**EHA** O**1870*48	1,000	P642521A-M5**341	1,000
I870551-IB** ON**EHA** O**1870*51	1,000	P8069089-M7**233	1,000
I870556-IB** ON**EHA** O**1870*56	1,000	P9771674-A5**631	20,000
I870560-IB** ON**EHA** O**1870*60	1,000	R0020752-P7**335	1,000
I870570-IB** ON**EHA** O**1870*70	2,000	R3060135-P7**979	4,000
K0129704-M4**770	1,000	R4904841-62**3-8**41-*	1,000
K1693522-M9**27	1,000	R5237911-21**301*	2,000
K2315947-A5**552	2,000	R5996359-21**402*	4,000
K297049A	8,000	R6561909-B2**6DA**0F3**14**ZHUO*ION* YE	1,000
K3010724-P9**1	1,000	R773498A-21**289*	2,000
K3155102-M8**887	3,000	R8398649	7,000
K3483606-14**125**G W**LI**	2,000	V1162179-61**666**TSA* L**G CH*UNG	1,000
K4091221-A9**740	1,000	V1363751-P7**812	1,000
K4901878-A3**655	2,000	WX5777591-68**488**	1,000
K4998936-A3**473	1,000	Y0499291-21**334*	2,000
K5070449-A3**957	1,000	Y115901A-P9**12	1,000
K7031130-M2**889	1,000	Y211978A-63**644**LAU**AI**ENG	1,000
K7593848-P7**395	1,000	Y2243758-A7**4CD**984**B0**WAI *IK *AK	14,000
K7790112	14,000	Y2484259-21**432*	3,000
K8703663-A3**688	2,000	Y2893566-21**356*	8,000
K8969787-68**3-1**56-*	2,000	Y370332-60**976*	1,000
K9058036-A8**820	3,000	Y413560A-68**3-0**98-*	1,000
M0060963-M8**076	7,000	Y4726209-21**286*	3,000
M0263589-P7**346	1,000	Y6207691-M2**088	1,000
M0411057-21**292*	1,000	Y7277073-P8**926	2,000
M0673310-A5**801	5,000	Y7828509-3A**4B8**DBE**46**MAN *O C*EUNG	3,000
M1116741-M4**954	1,000	Y8002477-21**430*	1,000
M1824916-68**3-6**33-*	1,000	Z0257657-A5**781	2,000
M1983445-60**3-8**13-*	2,000	Z0597121-M9**9	1,000
M3014679-P3**815	1,000	Z0705447-21**431*	8,000
M3217766-FA**F7C**9AD**A9**DAPE*G L*U	1,000	Z0921069-21**420*	1,000
M3242094-56**021**5	7,000	Z1639375-P7**119	1,000
M3417498-68**131**CHA**SU** YIN	1,000	Z1640047-M9**3	1,000
M4716669-68**459**	1,000	Z2195640-P7**713	1,000
M4750093-A5**281	1,000	Z2346150-P7**241	1,000
M4889938-P8**489	2,000	Z3137210-68**2-4**52-*	1,000

## Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

### 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼 / 實益擁有人識別碼 (附註)(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼 / 實益擁有人識別碼 (附註)，其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目
Z3315542-M2**027	2,000
Z3918808-68**3-7**48-*	2,000
Z4142714-P2**967	1,000
Z5116997-A9**437	5,000
Z6139621-68**3-7**61-*	1,000
Z6696776-68**288**	2,000
Z7058684-M2**996	1,000
Z7061863-M4**034	1,000
Z7358106-21**303*	1,000
Z7432004-P7**367	1,000
Z806032-FO** CH**YEE**OA**A	2,000
Z8182958-A9**536	2,000
Z9656872-M4**497	2,000

## **DESPATCH/COLLECTION OF SHARE CERTIFICATES AND e-AUTO REFUND PAYMENT INSTRUCTIONS/REFUND CHEQUES**

### **Applicants applying through the HK eIPO White Form service**

Applicants who applied for 1,000,000 Hong Kong Offer Shares or more and whose application is wholly or partially successfully, may collect the Share certificate(s) from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, March 28, 2023, or such other date as notified by the Company as the date of despatch/collection of Share certificates/e-Auto Refund payment instructions/refund cheques.

If an applicant does not collect his/her/its Share certificate(s) personally within the time specified for collection, they will be sent to the address specified in his/her/its application instructions by ordinary post at his/her/its own risk.

Applicants who applied for less than 1,000,000 Hong Kong Offer Shares will have their Share certificate(s) (where applicable) sent to the address specified in their application instructions on Tuesday, March 28, 2023 by ordinary post at their own risk.

If an applicant applies and pays the application monies from a single bank account, any refund monies will be despatched to that bank account in the form of e-Auto Refund payment instructions. If an applicant applies and pays the application monies from multiple bank accounts, any refund monies will be despatched to the address as specified in his/her/its application instructions in the form of refund cheque(s) by ordinary post at his/her/its own risk.

### **Applicants applying through CCASS EIPO service**

#### ***Allocation of the Hong Kong Offer Shares***

For the purposes of allocating the Hong Kong Offer Shares, HKSCC Nominees will not be treated as an applicant. Instead, each CCASS Participant who gives electronic application instructions or each person for whose benefit instructions are given will be treated as an applicant.

#### ***Deposit of share certificates into CCASS and refund of application monies***

If an application is wholly or partially successful, the Share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for the credit of the applicant's designated CCASS Participant's stock account or his/her/its CCASS Investor Participant stock account on Tuesday, March 28, 2023 or on any other date determined by HKSCC or HKSCC Nominees.

The application results of CCASS Participants (and where the CCASS Participant is a broker or custodian, including information relating to the relevant beneficial owner), each successful applicant's Hong Kong identity card number/passport number or other identification code (Hong Kong business registration number/certificate of incorporation number for corporations) and the basis of allotment of the Hong Kong Offer Shares are published in this announcement. You should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, March 28, 2023 or such other date as determined by HKSCC or HKSCC Nominees.

If an applicant has instructed his/her/its broker or custodian to give **electronic application instructions** on his/her/its behalf, he/she/it can also check the number of Hong Kong Offer Shares allotted to him/her/it and the amount of refund monies (if any) payable to him/her/it with that broker or custodian.

If an applicant has applied as a CCASS Investor Participant, he/she/it can also check the number of Hong Kong Offer Shares allotted to him/her/it and the amount of refund monies (if any) payable to him/her/it via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Tuesday, March 28, 2023. Immediately following the credit of the Hong Kong Offer Shares to his/her/its stock account and the credit of refund monies to his/her/its bank account, HKSCC will also make available to him/her/it an activity statement showing the number of Hong Kong Offer Shares credited to his/her/its CCASS Investor Participant stock account and the amount of refund monies (if any) credited to his/her/its designated bank account.

Refund of an applicant's application monies (if any) in respect of each wholly and partially unsuccessful application initially paid on application (including brokerage, SFC transaction levy, AFRC transaction levy and Stock Exchange trading fee but without interest) will be credited to his/her/its designated bank account or the designated bank account of his/her/its broker or custodian on Tuesday, March 28, 2023.

## **PUBLIC FLOAT**

The Directors also confirm that:

- (i) immediately following the completion of the Global Offering, assuming the Over-allotment Option is not exercised, at least 25% of the total number of issued Shares will be held by the public, in compliance with the requirement under Rule 8.08(1) of the Listing Rules;
- (ii) the Shares will be held by at least 300 Shareholders at the time of Listing, in compliance with Rule 8.08(2) of the Listing Rules; and
- (iii) the three largest public Shareholders will not hold more than 50% of the Shares held in public hands at the time of Listing in compliance with Rules 8.08(3) of the Listing Rules.

## COMMENCEMENT OF DEALINGS

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. on Wednesday, March 29, 2023, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, March 29, 2023. The Shares will be traded on the Main Board of the Stock Exchange in board lots of 1,000 Shares each. The stock code of the Shares is 2409.

By order of the Board  
**Seacon Shipping Group Holdings Limited**  
**Guo Jinkui**  
*Chairman of the Board and Executive Director*

Hong Kong, March 28, 2023

*As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Guo Jinkui, Mr. Chen Zekai, Mr. He Gang, and Mr. Zhao Yong and three independent non-executive Directors, namely, Mr. Fu Junyuan, Ms. Zhang Xuemei, and Mr. Zhuang Wei.*