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## **Seacon Shipping Group Holdings Limited**

**洲際船務集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2409)**

### **DELAY IN DESPATCH OF CIRCULAR AND GRANT OF WAIVER FROM STRICT COMPLIANCE WITH RULE 14.41(a) OF THE LISTING RULES**

Reference is made to the announcement of Seacon Shipping Group Holdings Limited (the “**Company**”) dated 18 December 2023 in relation to (1) the Bareboat Charters in relation to four Vessels and (2) the Finance Lease Arrangements in relation to two Vessels (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

As disclosed in the Announcement, no Shareholder is required to abstain from voting if a general meeting of the Company is to be convened for the approval of the transactions contemplated under the Bareboat Charters and the Finance Lease Arrangements. The Company has obtained an irrevocable and unconditional written approval for the transactions contemplated under the Bareboat Charters and the Finance Lease Arrangements from the Closely Allied Group who together held 288,750,000 Shares (representing 57.75% of the issued share capital of the Company as at the date of the Announcement).

Pursuant to Rule 14.41(a) of the Listing Rules, as the transactions contemplated under the Bareboat Charters and the Finance Lease Arrangements were approved by way of written shareholders’ approval under Rule 14.44 of the Listing Rules, the Company is required to despatch a circular in respect of transactions contemplated under the Bareboat Charters and the Finance Lease Arrangements (the “**Circular**”) to the Shareholders within 15 business days after publication of the Announcement, which is on or before 11 January 2024.

As additional time is required to finalise certain information to be included in the Circular, including but not limited to the statement of indebtedness, and to prepare the letter regarding sufficiency of working capital, the Company has applied to the Stock Exchange for a waiver (the “**Waiver**”) from strict compliance with the requirements under Rule 14.41(a) of the Listing Rules for an extension of the deadline for the despatch of the Circular to a date on or before 5 February 2024.

On 2 January 2024, the Stock Exchange granted the Waiver to the Company on the condition that the Company will despatch the Circular on or before 5 February 2024. The Waiver applies to this case only and the Stock Exchange may withdraw or change the Waiver if the Company’s situation changes.

By order of the Board  
**Seacon Shipping Group Holdings Limited**  
**Guo Jinkui**  
*Chairman*

Hong Kong, 2 January 2024

*As at the date of this announcement, the Board comprises executive Directors of Mr. Guo Jinkui, Mr. Chen Zekai, Mr. He Gang, and Mr. Zhao Yong; and independent non-executive Directors of Mr. Fu Junyuan, Ms. Zhang Xuemei, and Mr. Zhuang Wei.*